



ROAD KING INFRASTRUCTURE LIMITED

路勁基建有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 1098)

NOTIFICATION LETTER 通知書

31 March 2015

Dear Shareholders,

Road King Infrastructure Limited (the “Company”)

- Notice of publication of (i) 2014 Annual Report; (ii) Circular dated 31 March 2015 in relation to proposed general mandates to issue and repurchase shares, proposed re-election of retiring directors and notice of annual general meeting; (iii) Notice of Annual General Meeting; and (iv) Form of Proxy (the “Current Corporate Communication”)

The Current Corporate Communication of the Company, in both English and Chinese versions, is available on the Company’s website at www.roadking.com.hk and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may access the Current Corporate Communication by clicking “Investor Relations” on the Company’s website and viewing it through Adobe® Reader®, or browsing through the HKExnews website.

If you (i) have chosen (or are deemed to have consented) to receive the Company’s Corporate Communication by electronic means through the Company’s website in lieu of receiving printed copies but for any reason have difficulty in receiving or gaining access to the Current Corporate Communication and would like to receive printed copies of the Current Corporate Communication or (ii) have chosen and received the Current Corporate Communication in either English or Chinese language only and would like to receive a printed copy in other language, please complete the enclosed Request Form and return it to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (the “Hong Kong Branch Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post using the mailing label provided or by email to roadking1098-ecom@hk.tricorglobal.com. The Company will promptly, upon your reasonable request in writing to the Hong Kong Branch Share Registrar by post or by email, send the Current Corporate Communication to you in printed form free of charge.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar to change the choice of language and means of receipt of the future Corporate Communication by completing the enclosed Request Form and return it to the Hong Kong Branch Share Registrar by post or by email to roadking1098-ecom@hk.tricorglobal.com.

Should you have any queries in relation to this notification letter, please contact Customer Service Hotline of Tricor Secretaries Limited at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Road King Infrastructure Limited
Fong Shiu Leung, Keter
Company Secretary

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

路勁基建有限公司*(「本公司」)

- 通知刊發(i)2014年年報；(ii)日期為2015年3月31日有關建議發行及購回股份之一般性授權、建議重選退任董事及股東週年大會通告之通函；(iii)股東週年大會通告；及(iv)代表委任表格(「本次公司通訊」)

本公司之本次公司通訊(英文及中文版本)現已登載於本公司網站(www.roadking.com.hk)及香港交易及結算所有限公司披露易網站(www.hkexnews.hk)。閣下可於本公司網站按「投資者關係」，並使用Adobe® Reader®開啟閱覽本次公司通訊或瀏覽披露易網站。

如閣下(i)已選擇(或被視為已同意)透過本公司網站以電子方式收取本公司之公司通訊以代替收取印刷本，如因任何理由以致收取或接收本次公司通訊上出現困難，而欲收取本次公司通訊之印刷本，或(ii)已選擇並已收到本次公司通訊之中文或英文印刷本，而欲收取另一語言之印刷本，請填妥隨附之申請表格及使用郵寄標籤寄回本公司之香港股份過戶登記分處卓佳秘書商務有限公司(「香港股份過戶登記分處」)，地址為香港皇后大道東183號合和中心22樓或以電郵方式發送至roadking1098-ecom@hk.tricorglobal.com。本公司將於接到閣下透過郵寄或電郵方式向香港股份過戶登記分處發出適時之書面要求後，立即向閣下免費發送本次公司通訊之印刷本。

閣下有權隨時填妥隨附之申請表格及寄回香港股份過戶登記分處或以電郵方式發送至roadking1098-ecom@hk.tricorglobal.com，透過香港股份過戶登記分處向本公司發出合理之書面通知，更改日後公司通訊之語言版本及收取方式之選擇。

倘閣下對本通知書有任何查詢，請於星期一至星期五(公眾假期除外)辦公時間上午九時至下午五時致電卓佳秘書商務有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表
路勁基建有限公司
公司秘書
方兆良
謹啟

二零一五年三月三十一日

附註：公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

* for identification purpose only 僅供識別