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中國交通建設股份有限公司

CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(stock code: 1800)

**VOLUNTARY ANNOUNCEMENT
PROPOSED ISSUANCE OF
USD UNSUBORDINATED PERPETUAL
SECURITIES GUARANTEED BY THE COMPANY**

The Issuer, which is an indirectly wholly-owned offshore subsidiary of the Company, proposes to conduct the Proposed Securities Issue and intends to commence a series of roadshow presentations abroad beginning on 9 April 2015. The Proposed Securities Issue will only be offered outside the United States in compliance with Regulation S under the Securities Act.

The Securities, if issued, will be guaranteed by the Company. Completion of the Proposed Securities Issue is subject to market conditions and investors' response.

As at the date of this announcement, the amount and the terms and conditions of the Proposed Securities Issue have yet to be determined. Upon finalisation of the terms of the Proposed Securities Issue, the Issuer and the Company will make a further announcement.

The Issuer currently intends to use the net proceeds from the issuance of the Securities as working capital and for general corporate purposes outside the PRC.

As no binding agreement in relation to the Proposed Securities Issue has been entered into among the Issuer and the Company as at the date of this announcement, the Proposed Securities Issue may or may not materialise. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcements in respect of the Proposed Securities Issue will be made by the Company upon finalisation of the terms of the Proposed Securities Issue.

A. INTRODUCTION

The Issuer, which is an indirectly wholly-owned offshore subsidiary of the Company, proposes to conduct the Proposed Securities Issue and intends to commence a series of roadshow presentations abroad beginning on 9 April 2015.

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B. USE OF PROCEEDS

The Issuer currently intends to use the net proceeds from the issuance of the Securities for working capital and for general corporate purposes outside the PRC.

C. GENERAL

As no binding agreement in relation to the Proposed Securities Issue has been entered into among the Issuer and the Company as at the date of this announcement, the Proposed Securities Issue may or may not materialise. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcements in respect of the Proposed Securities Issue will be made by the Company upon finalisation of the terms of the Proposed Securities Issue.

D. DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board” the board of Directors of the Company;

“Company” China Communications Construction Company Limited, a joint stock limited company incorporated in the PRC with limited liability, whose H shares and A shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange respectively;

“Directors”	the directors of the Company;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Issuer”	CCCI Treasure Limited, a company incorporated in British Virgin Islands and an indirect wholly-owned offshore subsidiary of the Company;
“PRC”	the People’s Republic of China, excluding the Hong Kong Special Administrative Region, Macau Special Administrative Region, and Taiwan for the purpose of this announcement;
“Proposed Securities Issue”	the proposed issue of the Securities by the Issuer;
“Securities”	the USD denominated unsubordinated perpetual securities proposed to be issued by the Issuer and guaranteed by the Company;
“Securities Act”	The United States Securities Act of 1933, as amended from time to time; and
“USD”	the lawful currency of the United States.

By order of the Board
China Communications Construction Company Limited
LIU Wensheng
Company Secretary

Beijing, the PRC
8 April 2015

As at the date of this announcement, the Board comprises Mr. LIU Qitao, Mr. CHEN Fenjian, Mr. FU Junyuan, Mr. LIU Maoxun, Mr. LIU Zhangmin[#], Mr. LEUNG Chong Shun[#] and Mr. HUANG Long[#].

[#] *Independent Non-executive Directors*