

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**南戈壁資源有限公司\***

*(a company continued under the laws of British Columbia, Canada with limited liability)*  
(Stock Code: 1878)

## **Annual General Meeting Date**

Please refer to attachment.

By order of the Board  
**SouthGobi Resources Ltd.**

**Mr. Gordon Lancaster**  
*Interim Chair*

Hong Kong, April 9, 2015

*As of the date of this announcement, the executive Director is Mr. Ted Chan, the non-executive Directors are Mr. Bold Baatar and Mr. Kelly Sanders, and the independent non-executive Directors are Mr. Pierre Bruno Lebel, Mr. Andre Henry Deepwell and Mr. William Gordon Lancaster.*

*\* For identification purposes only*



**CST Trust Company**  
P.O. Box 4202, Postal Station A  
Toronto, ON M5W 0E4  
Tel: 416.682.3800  
Fax: 1.877.715.0494

[www.canstockta.com](http://www.canstockta.com)

*Global Resources • Local Service • Customized Solutions*

March 30, 2015

**REVISED**

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission	New Brunswick Financial and Consumer Services Commission
Ontario Securities Commission	British Columbia Securities Commission
Superintendent of Securities, Prince Edward Island	Autorité des marchés financiers

**RE: SouthGobi Resources Ltd.**

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its **Annual and Special Meeting** of Shareholders:

Date of meeting:	June 15, 2015
Record date for notice:	April 17, 2015
Record date for voting:	April 17, 2015
Beneficial ownership determination date:	April 17, 2015
Securities entitled to notice:	Common Shares
Securities entitled to vote:	Common Shares
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Yours very truly,

Vijaya Somasundharem  
Associate Manager, Trust Central Services  
**cc: CDS & Co. (Via Fax)**