



IMAGI INTERNATIONAL HOLDINGS LIMITED

意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(stock code 股份代號：585)

NOTIFICATION LETTER 通知信函

14 April 2015

Dear Shareholder,

Notice of publication of (a) 2014 annual report; (b) circular in relation to re-election of directors, general mandates to issue new shares and repurchase shares and notice of annual general meeting; and (c) form of proxy (the “Current Corporate Communications”)

The Current Corporate Communications of Imagi International Holdings Limited (the “Company”), in both English and Chinese, are available on the website of the Company at www.imagi.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. If you have elected to receive corporate communications[#] in printed form, the printed copy of the Current Corporate Communications are enclosed.

If you have elected or are deemed to have elected to access the corporate communications by electronic means but would like to (a) receive printed copy of the Current Corporate Communications in both English and Chinese; and/or (b) change your preferred means of receiving future corporate communications, please complete the Request Form overleaf and sign and return it by post or by hand to the branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, (the “Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you post your Request Form in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope when returning the Request Form. Otherwise, please affix an appropriate stamp.

You may at any time by giving a written notice of not less than seven days to the Share Registrar or by email to imagi585-ecom@hk.tricorglobal.com elect to change your preferred means of receiving future corporate communications.

Should you have any queries in relation to this letter, please call the Share Registrar enquiry hotline at (852) 2890 1333 during the business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Imagi International Holdings Limited
Shan Jiuliang
Chairman

[#] Corporate communication means any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities including but not limited to (a) directors’ report, annual account together with independent auditor’s report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

* For identification purpose only

致股東：

刊發(a)二零一四年年報；(b)有關重選董事、更新發行新股份及購回股份的一般授權及股東週年大會通告之通函；及(c)代表委任表格(「本次公司通訊」)的通知

意馬國際控股有限公司(「本公司」)的本次公司通訊之中英文版本已上載於本公司網站www.imagi.com.hk及香港交易及結算所有有限公司網站www.hkexnews.hk。如閣下已選擇收取公司通訊[#]印刷本，隨函附上本次公司通訊之印刷本。

如閣下已選擇或被視作已選擇以電子方式閱覽公司通訊，但欲(a)收取本次公司通訊中英文版本之印刷本；及/或(b)更改收取未來公司通訊之方式，請填妥本函背面的申請表格，簽署後以郵寄方式或親自交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司(「股份過戶登記處」)，地址為香港皇后大道東183號合和中心22樓。如閣下於香港投寄申請表格，寄交申請表格時可使用表格上之郵寄標籤，而毋須於信封上貼上郵票。否則，請貼上適當郵票。

閣下可隨時以不少於七天之書面通知，通知股份過戶登記處或電郵至imagi585-ecom@hk.tricorglobal.com，選擇更改收取未來公司通訊之方式。

如閣下對本信函有任何疑問，請於辦公時間(星期一至星期五上午九時正至下午五時正，香港公眾假期除外)致電股份過戶登記處查詢熱線(852) 2890 1333。

代表
意馬國際控股有限公司
主席
單九良
謹啟

二零一五年四月十四日

[#] 公司通訊指本公司已發出或將發出以供任何本公司證券持有人參照或採取行動之任何文件，包括但不限於(a)董事會報告、年度賬目連同獨立核數師報告及(如適用)財務報告摘要；(b)中期報告及(如適用)中期報告摘要；(c)大會通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* 僅供識別

REQUEST FORM 申請表格

To: **Imagi International Holdings Limited** (the “Company”) (stock code: 585)
c/o **Tricor Secretaries Limited**
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

致： **意馬國際控股有限公司*** (「本公司」)
(股份代號：585)
經 **卓佳秘書商務有限公司**
香港皇后大道東183號
合和中心22樓

Part A : To receive the printed copy of (a) 2014 annual report; (b) circular in relation to re-election of directors, general mandates to issue new shares and repurchase shares and notice of annual general meeting; and (c) form of proxy (the “Current Corporate Communications”)

甲部：收取(a)二零一四年年報；(b)有關重選董事、更新發行新股份及購回股份的一般授權及股東週年大會通告之通函；及(c)代表委任表格(「本次公司通訊」)的印刷本

(Please tick the box, if appropriate 請於空格內劃上「√」號(如適用))

- I/We would like to receive a printed copy of the Current Corporate Communication in both English and Chinese.
本人/我們欲收取本次公司通訊中英文版本的印刷本。

Part B : To change the means of receiving future corporate communications#
乙部：更改收取未來公司通訊#之方式

I/We would like to receive future corporate communications in both English and Chinese in the manner as indicated below:
本人/我們欲以下列方式收取未來公司通訊中英文版本：

(Please tick ONLY ONE of the following boxes 請僅在以下其中一個空格內劃上「√」號)

- by electronic means through the website of the Company at www.imagi.com.hk and receive a written notification by post as and when each corporate communication is published on the website of the Company; OR
透過本公司網站www.imagi.com.hk以電子方式收取，並於各公司通訊於本公司網站登載時，以郵寄方式收取書面通知書；或
- in printed form by post.
以郵寄方式收取印刷本。

Name of Shareholder:
股東姓名/名稱： _____

Contact telephone number:
聯絡電話號碼： _____

Signature:
簽名： _____

Date:
日期： _____

Notes 附註：

- Please complete this Request Form clearly. If the Request Form is not signed or otherwise incorrectly completed, the Request Form will be void at the discretion of the Company.
請清楚填寫此申請表格。倘本申請表格沒有簽署或在其他方面填寫不正確，本公司可酌情將此申請表格作廢。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Request Form in order for it to be valid.
如屬聯名股東，則本申請表格須由本公司股東名冊上就該聯名持有股份而名列首位的股東簽署，方為有效。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何於本申請表格上的額外手寫指示，本公司將不予處理。

* Corporate communication means any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities including but not limited to (a) directors’ report, annual account together with independent auditor’s report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

公司通訊指本公司已發出或將發出以供任何本公司證券持有人參照或採取行動之任何文件，包括但不限於(a)董事會報告、年度賬目連同獨立核數師報告及(如適用)財務報告摘要；(b)中期報告及(如適用)中期報告摘要；(c)大會通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* For identification purpose only 僅供識別

Please cut the mailing label and stick it on the envelope
in order to return this request form to us.

No postage stamp necessary if posted in Hong Kong.

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 37 簡便回郵號碼 37
Hong Kong 香港