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# Skyworth

## SKYWORTH DIGITAL HOLDINGS LIMITED

(創維數碼控股有限公司)\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

### OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Skyworth Digital Holdings Limited (the “**Company**”) dated 20 April 2015 (the “**Previous Announcement**”) in relation to, among others, the trading in shares of Skyworth Digital Co., Ltd (“**Skyworth Digital**”, Shenzhen Stock Exchange Stock Code: 000810) had been suspended and a proposed Material Transaction was in the progress of negotiation. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

Skyworth Digital has announced that the proposed Material Transaction was terminated and trading in shares of Skyworth Digital will be resumed on 27 April 2015, the relevant announcement (the “**Relevant Announcement**”) has been reproduced in the Appendix hereto.

Shareholders of the Company and potential investors are advised to exercise cautions when dealing in shares of the Company. The Relevant Announcement in Chinese has been published on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn/>).

*\* For identification purposes only*

By order of the Board  
**Skyworth Digital Holdings Limited**  
**Lam Shing Choi, Eric**  
*Company Secretary*

Hong Kong, 24 April 2015

*As at the date of this announcement, the board of directors of the Company (the “**Board**”) comprises Ms. Lin Wei Ping as the executive chairman of the Board, Mr. Yang Dongwen as executive director and the chief executive officer, Mr. Lu Rongchang, Mr. Shi Chi and Ms. Chan Wai Kay, Katherine as executive directors, and Mr. Li Weibin, Mr. Wei Wei and Mr. Cheong Ying Chew, Henry as independent non-executive directors.*

## Appendix

Stock Abbreviation: Skyworth Digital    Stock Code: 000810    Announcement Number: 2015-19

### Skyworth Digital Co., Ltd

#### Termination of Proposed Material Transaction and Resumption of Trading

The Company and all members of the board of directors (the “**Board**”) confirm that the information disclosed is true, accurate and complete, and no false records or misleading statements or material omissions.

Skyworth Digital Co., Ltd (the “**Company**”) had submitted an application for suspension of trading in shares of the Company since 21 April 2015 due to the proposed Material Transaction. For the avoidance of share price fluctuation and protection of the shareholders’ interests, the Company had published an announcement “Suspension of Trading in respect of a proposed Material Transaction” on 21 April 2015 (“**Announcement**”) in accordance with the Rules Governing Listing of Stocks on Shenzhen Stock Exchange and the Guidelines of the Shenzhen Stock Exchange for the Standardised Operation of Companies Listed on the Main Board, details of the Announcement had been disclosed in the “China Securities Journal”, “Securities Times” and information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn/>).

During the time of trading suspension, the Company has negotiated the proposed Material Transaction with all parties concerned, nevertheless the procedure would take time to complete. After repeated communications with all parties concerned, we consider that the implementation of the proposed Material Transaction is not yet mature. To effectively safeguard the interests of investors, after due and careful consideration, the Company decided to terminate the proposed Material Transaction.

The Company has submitted an application to the Shenzhen Stock Exchange stating that the trading in shares of the Company will be resumed on 27 April 2015. The Board apologises for the inconvenience caused by the suspension of trading for the proposed Material Transaction and thank for the continuous concern and support from the investors.

The Company’s designated media are “China Securities Journal”, “Securities Times” and information website of the Shenzhen Stock Exchange ([www.cninfo.com.cn/](http://www.cninfo.com.cn/)), the information of the Company as published in the aforesaid designated media shall prevail. The investors are advised to exercise cautions on the investments risks and should pay attention to the Company’s future announcements.

By order of the Board  
**Skyworth Digital Co., Ltd.**  
25 April 2015