



天津港發展控股有限公司

Tianjin Port Development Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03382)

27 April 2015

Dear Shareholders,

Election of Language and Means of Receipt of Future Corporate Communication

In order to save mailing and printing costs and for the protection of the environment, instead of sending the Corporate Communication[#] to all shareholders in printed form and in both English and Chinese, Tianjin Port Development Holdings Limited (the “Company”) intends to seek shareholders’ election to receive the Company’s Corporate Communication either (i) in electronic form through the Company’s website at www.tianjinportdev.com and the HKExnews website at www.hkexnews.hk; or (ii) in printed form, in English or Chinese only, or in both English and Chinese.

The purpose of this letter is to ascertain your preference in receiving Company’s Corporate Communication.

To make your election, please indicate in the enclosed Reply Slip whether you wish to receive future Company’s Corporate Communication:

- in printed form (“Printed Version”); or
- in electronic form, through our website (“Electronic Version”),

and, if in printed form, whether you wish to receive:

- the English version only; or
- the Chinese version only; or
- both the English and Chinese versions.

Please complete the enclosed Reply Slip and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, using the mailing label provided on or before 25 May 2015.

If we do not receive your reply on or before 25 May 2015, we will only send the printed Chinese version of future Corporate Communication to all shareholders who are natural persons with a Chinese name using an address in Hong Kong (based on the address appearing in the register of members of the Company maintained by the Company’s Share Registrar), and only the printed English version of future Corporate Communication to all other shareholders.

If you choose electronic means and have specified your email address in the Reply Slip, we will send you an email notification of the publication of the relevant Corporate Communication on the Company’s website on the day such Corporate Communication is published. However, if email address has not been properly provided, a printed copy of the notification will be sent to you by post.

You may at any time by reasonable notice in writing to the Company’s Share Registrar to change the choice of language and/or means of receipt of the Corporate Communication. If you have elected to receive the Electronic Version but for any reason have difficulty in accessing the relevant Corporate Communication electronically, or wish to receive printed copies, we will promptly upon receiving your request in writing, send the Printed Version to you free of charge.

Printed English and Chinese versions of future Corporate Communication will be available from the Company or its Share Registrar on request, and the same will also be available on the Company’s website at www.tianjinportdev.com and the HKExnews website at www.hkexnews.hk.

If you have any queries relating to this letter, please call our Share Registrar’s hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of

Tianjin Port Development Holdings Limited
Zhang Lili
Chairman

[#] “Corporate Communication” includes any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.