



天津港發展控股有限公司

Tianjin Port Development Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code 股份代號: 03382)

27 April 2015

Dear Shareholders,

**Notification of Publication of 2014 Annual Report,
Circular dated 27 April 2015 containing Notice of Annual General Meeting and
Form of Proxy (the “Current Corporate Communication”)**

We are pleased to inform you that the Current Corporate Communications of Tianjin Port Development Holdings Limited (the “Company”) in English and Chinese, are now available on the Company’s website at www.tianjinportdev.com and the HKExnews website at www.hkexnews.hk.

If you have elected to receive the Current Corporate Communication in electronic form on the Company’s website in lieu of in printed form and for any reason have difficulty in receiving or gaining access to the same or wish to receive in printed form; or if you have received either the English or the Chinese version of the Current Corporate Communication and would like to receive a printed copy in the other language, please complete Part A of the Change Request Slip on the reverse side of this notification and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong using the mailing label provided.

You may at any time by reasonable notice in writing to the Company’s Share Registrar to change the choice of language and/or means of receipt of the Corporate Communication[#]. If you wish to change the choice of language and/or means of receipt of future Corporate Communication, please complete Part B of the Change Request Slip on the reverse side of this notification and return it to the Company’s Share Registrar using the mailing label provided.

If you have any queries relating to this notification, please call our Share Registrar’s hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Tianjin Port Development Holdings Limited
Zhang Lili
Chairman

[#] “Corporate Communication” includes any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

**2014年年報、載有股東週年大會通告的
2015年4月27日刊發的通函及代表委任表格(「本次公司通訊」)的刊發通知**

吾等欣然通知閣下，天津港發展控股有限公司(「本公司」)的本次公司通訊的英文及中文版現已載於本公司網站 www.tianjinportdev.com 及聯交所披露易網站 www.hkexnews.hk。

倘閣下已選擇收取本公司網站登載的本次公司通訊電子本以代替印刷本，而因任何理由以致收取或查閱有關文件時出現困難或如欲收取印刷本；或倘閣下已收取本次公司通訊的英文或中文版而欲收取另一種語言的印刷本，請填妥本通知背頁的變更申請回條甲部，並使用所提供的郵寄標籤寄回本公司於香港的股份過戶登記分處卓佳證券登記有限公司(「股份過戶登記處」)，地址為香港皇后大道東183號合和中心22樓。

閣下可以隨時向本公司股份過戶登記處發出合理書面通知，更改收取公司通訊[#]的語言版本及／或方式。閣下如欲更改收取日後公司通訊的語言版本及／或方式，請填妥本通知背頁的變更申請回條乙部，並使用所提供的郵寄標籤寄回本公司股份過戶登記處。

倘閣下對本通知有任何疑問，請於上午九時至下午六時(星期一至星期五，公眾假期除外)致電本公司股份過戶登記處熱線(852) 2980 1333查詢。

此致

列位股東 台照

代表
天津港發展控股有限公司
主席
張麗麗
謹啟

2015年4月27日

[#] 「公司通訊」指由本公司發出或將予發出以供本公司股東參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

CHANGE REQUEST SLIP 變更申請回條

To: Tianjin Port Development Holdings Limited (the "Company")
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致: 天津港發展控股有限公司 (「本公司」)
經卓佳證券登記有限公司
香港皇后大道東183號
合和中心22樓

Part A: I/We have received a printed copy of the Current Corporate Communication in English/Chinese/both English and Chinese or have elected to receive the Current Corporate Communication in electronic form on the Company's website. I/We would like to request the following printed copy(ies) of the Current Corporate Communication:

甲部: 本人/我們已收取本次公司通訊英文/中文/英文及中文版的印刷本或已選擇收取於公司網站登載的本次公司通訊電子本, 現要求索取下列所示本次公司通訊的印刷本:

(Please tick only **ONE** box 請僅在其中一個空格內劃上「✓」號)

- a printed English version only; or 僅收取英文版; 或
 a printed Chinese version only; or 僅收取中文版; 或
 both printed English and Chinese versions 同時收取英文及中文版。

Part B: I/We would like to change the way to receive future Corporate Communication in the manner indicated below:

乙部: 本人/我們希望以下列方式更改收取日後公司通訊的語言及方式:

(Please tick only **ONE** box 請僅在其中一個空格內劃上「✓」號)

- in electronic form on the Company's website and by receiving notification by email to the address below when each corporate communication is made available on the Company's website; OR
收取於公司網站登載的電子本, 並在每次於公司網站登載公司通訊時收取發送至以下電郵地址的電郵通知; 或

Email Address:

電郵地址: _____ (Note 2) (附註2)

- a printed English version only; or 僅收取英文版; 或
 a printed Chinese version only; or 僅收取中文版; 或
 both printed English and Chinese versions 同時收取英文及中文版。

Signature(s) 簽署

Date 日期

Name(s) of Shareholder(s) in English 股東英文姓名
(Please use **BLOCK LETTERS**) (請以大楷書寫)

Name(s) of Shareholder(s) in Chinese 股東中文姓名

Contact telephone number 聯絡電話號碼

Notes 附註:

- If your shares are held in joint names, all joint holders OR the joint holder whose name stands first on our register of members of the Company should sign on this Change Request Slip in order to be valid.
如閣下的股份以聯名方式持有, 則所有聯名持有人或名列本公司股東名冊首位聯名持有人須簽署本變更申請回條, 方為有效。
- If you do not provide your email address, you will be sent a printed copy of the notification of the publication of the Corporate Communication on the Company's website.
如閣下並無提供閣下的電郵地址, 本公司將寄發函件通知公司通訊已登載於本公司網站。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this form.
閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料, 本公司可能無法處理閣下在本表格上所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途, 將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及/或其他公司或團體, 並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)的個人資料私隱主任提出。

Please cut the mailing label and stick this on
an envelope to return this Change Request Slip to us.
No postage stamp is required for local mailing

當閣下寄回此變更申請回條時, 請將此郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港