



CITIC Limited
中國中信股份有限公司
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)
(Stock Code 股份代號: 00267)

NOTIFICATION LETTER 通知信函

27 April 2015

Dear Shareholders,

CITIC Limited (the "Company")

– **Notice of Publication of (1) Annual Report 2014, (2) Circular dated 27 April 2015 including Notice of Annual General Meeting, and (3) Proxy Form (collectively the "Current Corporate Communications")**

The Annual General Meeting of the Company will be held at Granville and Nathan Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 2 June 2015 at 11:00 a.m. English and Chinese versions of the Current Corporate Communications are available on, and may be accessed under the Investor Relations section of the Company's website at www.citic.com and are also available on the website of HKExnews at www.hkexnews.hk. If you have elected to receive Corporate Communications* in printed form, the printed forms of the Current Corporate Communications are enclosed.

If you would like to receive the Current Corporate Communications in printed form and/or to change your language choice and means of receipt of future Corporate Communications, please complete the Change Request Form on the reverse side of this letter and sign and return to the Company's share registrar in Hong Kong (the "Share Registrar"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to citic-ecom@hk.tricorglobal.com. The Change Request Form may also be downloaded under "Announcements & Circulars" in the Investor Relations section of the Company's website at www.citic.com or the website of HKExnews at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive Current Corporate Communications in electronic form on the Company's website and for any reason have difficulty in obtaining access to the Corporate Communications on the Company's website and HKExnews website, the Company will promptly upon written request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice (of at least 7 days) in writing to the Company or the Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to citic-ecom@hk.tricorglobal.com to change your choice of language and means of receiving Corporate Communications.

Should you have any questions in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

CITIC Limited

Ricky Choy Wing Kay Tang Zhenyi

Joint Company Secretaries

* *Corporate Communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the half-year report and, where applicable, summary half-year report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

中國中信股份有限公司(「本公司」)

– (1) 二零一四年度報告、(2) 日期為2015年4月27日之通函包括股東週年大會通告，以及(3)代表委任表格(統稱「本次公司通訊」)之發佈通知

本公司之股東週年大會將於二零一五年六月二日(星期二)上午十一時正假座香港金鐘道88號太古廣場港麗酒店大堂低座金威及彌敦廳舉行。本次公司通訊之中、英文版本已上載於本公司網站(www.citic.com)投資者關係一欄中及披露易網站(www.hkexnews.hk)，歡迎查閱。倘若閣下已選擇收取公司通訊*之印刷本，本次公司通訊隨本函附上。

倘若閣下欲收取本次公司通訊之印刷本及/或更改收取日後公司通訊的語言版本及方式，請閣下填妥在本函背面的更改選擇表格，並在更改選擇表格上簽名，然後把表格交回本公司之香港股份過戶處卓佳登捷時有限公司(「股份過戶處」)，地址為香港皇后大道東183號合和中心22樓。倘若閣下在香港投寄，可使用更改選擇表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之更改選擇表格的掃描副本電郵至citic-ecom@hk.tricorglobal.com。更改選擇表格亦可於本公司網站(www.citic.com)投資者關係項下的「公告及通函」欄目或披露易網站(www.hkexnews.hk)內下載。

倘若閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本，惟因任何理由以致於接收登載於本公司網站及披露易網站的公司通訊上出現困難，本公司均會因應閣下之書面要求，隨即寄上本次公司通訊的印刷本，費用全免。

閣下可以隨時向本公司或股份過戶處(地址為香港皇后大道東183號合和中心22樓)發出合理時間(不少於七天)的書面或電郵通知(電郵地址為citic-ecom@hk.tricorglobal.com)，要求更改收取公司通訊的語言版本和收取方式。

倘若閣下有任何與本函內容有關的疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午5時正)致電股份過戶處電話熱線(852) 2980 1333查詢。

代表

中國中信股份有限公司

聯席公司秘書

蔡永基 唐臻怡

謹啟

二零一五年四月二十七日

* 公司通訊指本公司向其證券持有人發出或將予發出以供參照或採取行動的任何文件，包括但不限於：(a)董事會報告、其年度賬目連同核數師報告及(如適用)其財務摘要報告；(b)半年度報告及(如適用)半年度摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

