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Genting Hong Kong Limited
(Continued into Bermuda with limited liability)
(Stock Code: 678)

EXPIRATION OF THE 2014 DISPOSAL MANDATE

Reference is made to the announcement of the Company dated 5 March 2014 and the circular of the Company dated 7 April 2014 (the “**Circular**”) in relation to the disposal mandate granted by the Shareholders on 25 April 2014 (the “**2014 Disposal Mandate**”) to the Directors to effect disposal(s) from time to time for a period of 12 months from 25 April 2014 of such number of ordinary shares of NCLH. Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise defined herein.

The Board wishes to inform the Shareholders and investors that the 2014 Disposal Mandate granted by the Shareholders on 25 April 2014 expired on 24 April 2015. The Group had during the period of the 2014 Disposal Mandate disposed of 6,250,000 NCLH Shares, details of such disposal were set out in the Company’s announcement dated 9 March 2015.

As at 22 April 2015 (being the latest practicable date), the Group beneficially owned 50,569,334 NCLH Shares, representing approximately 22% of the total issued and outstanding NCLH Shares (the “**Remaining NCLH Shares**”). Depending on prevailing market conditions, the Group may from time to time in future continue to dispose of the Remaining NCLH Shares. The disposal of all Remaining NCLH Shares may constitute a very substantial disposal of the Company under Chapter 14 of the Listing Rules requiring shareholders’ approval in general meeting. To allow flexibility in effecting future disposals of the Remaining NCLH Shares at appropriate times, the Company intends to seek from the Shareholders another disposal mandate (the “**2015 Disposal Mandate**”) authorizing the Board to effect disposal(s) from time to time of the Remaining NCLH Shares within a certain period of time. Similar to the 2014 Disposal Mandate, the 2015 Disposal Mandate will be subject to certain parameters (such as mandate period and price setting mechanism), details of the 2015 Disposal Mandate have been set out in the Company’s announcement dated 31 March 2015.

If, during the period from the date of this announcement up to the date of the special general meeting approving the 2015 Disposal Mandate, the Group continues to dispose of the Remaining NCLH Shares (or part thereof), the Company will strictly comply with the Listing Rules as may be applicable to such disposal(s).

By Order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 24 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.