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Tianjin Capital Environmental Protection Group Company Limited
天津創業環保集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 1065)

ANNOUNCEMENT IN RELATION TO THE CONVENING OF THE ONLINE INVESTORS COLLECTIVE RECEPTION DAY

The board (the “**Board**”) of directors (the “**Directors**”) of Tianjin Capital Environmental Protection Group Company Limited (the “**Company**”) and all Directors warrant that there are no false information, misleading statements or material omissions in this announcement, and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents contained in this announcement.

Important Notice:

- Time of the Meeting: From 2:15 p.m. to 4:30 p.m. on Tuesday, 5 May 2015
- Venue of the Meeting: The internet platform provided by Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司) - “Interactive Platform for Tianjin Listed Companies Investors Relationship (天津轄區上市公司投資者關係互動平台)” (<http://irm.p5w.net/dqhd/tianjin/>)
- Mode of the Meeting: Through internet

The Company announced its annual results for the year ended 31 December 2014 on 26 March 2015 and published its 2014 annual report on 23 April 2015. Pursuant to the “Notice on Organizing the Online Investors Collective Reception Day for Listed Companies in Tianjin (《關於舉辦「天津轄區上市公司投資者網上集體接待日」活動的通知》)” issued by Tianjin Securities Regulatory Commission, in order to facilitate investors to gain more in-depth and comprehensive understanding of the situation of the Company, the Company will hold an “Online Investors Collective Reception Day” (the “**Meeting**”) from 2:15 p.m. to 4:30 p.m. on Tuesday, 5 May 2015 through internet.

I. Type of the Meeting

The Meeting will be convened through internet, at which the Company will interact and communicate online with investors on areas including the 2014 annual report, corporate governance, operation and development strategies of the Company.

II. Time and Venue of the Meeting

1. Time: From 2:15 p.m. to 4:30 p.m. on Tuesday, 5 May 2015
2. Venue: The Meeting will be convened remotely on the internet platform provided by Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司). Investors can participate in the interaction by logging in the “Interactive Platform for Tianjin Listed Companies Investors Relationship (天津轄區上市公司投資者關係互動平台)” (<http://irm.p5w.net/dqhd/tianjin/>).

III. Participants and the Relevant Arrangements

(A) Participants

1. The Company: Mr. Lin Wenbo, the Director and general manager, Ms. Fu Yana, the Director, deputy general manager and secretary to the Board, and Ms. Cao Shuo, the Director and chief accountant, will attend the Meeting.
2. Investors: All of the investors concerning about the Company can attend the Meeting through internet.
3. Other relevant participants: Leaders of Tianjin Securities Regulatory Commission, leaders of the Listed Companies Association of Tianjin (天津上市公司協會) and leaders of Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司).

(B) Arrangements:

1. From 2:15 p.m. to 3:00 p.m. on 5 May 2015, leaders of Tianjin Securities Regulatory Commission, leaders of the Listed Companies Association of Tianjin (天津上市公司協會) and leaders of Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司) will make speeches, and Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司) will make explanation and reply to public information and opinion.
2. From 3:00 p.m. to 4:30 p.m. on 5 May 2015, online communication will be carried out and the Company will answer questions raised by investors.

IV. Methods for Investors to Participate

The Meeting will be convened remotely on the internet platform provided by Shenzhen Securities Information Co., Ltd. (深圳證券信息有限公司). Investors can participate in the interaction by logging in the “Interactive Platform for Tianjin Listed Companies Investors Relationship (天津轄區上市公司投資者關係互動平台)” (<http://irm.p5w.net/dqhd/tianjin/>) during the prescribed time period. The Company will timely answer the questions raised by investors.

Investors are welcomed to submit matters that require further information and their concerns to the Company in advance by fax, telephone and email. The Company will answer questions that arouse concerns of investors generally at the Meeting.

V. Contact Persons and Enquiry Methods

1. Contact Persons : Ms. Fu Yana and Ms. Guo Fengxian
2. Telephone : (8622) 2393-0128
3. Fax : (8622) 2393-0126
4. Email : tjcep@tjcep.com

By order of the Board
Liu Yujun
Chairman

Tianjin, the PRC
24 April 2015

As at the date of this announcement, the Board comprises four executive Directors: Mr. Liu Yujun, Mr. Lin Wenbo, Ms. Fu Yana and Ms. Cao Shuo; two non-executive Directors: Mr. An Pindong and Ms. Chen Yinxing; and three independent non-executive Directors: Ms. Lee Kit Ying, Karen, Mr. Gao Zongze and Mr. Guan Yimin.