

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Distribution of this announcement into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this announcement comes should inform themselves of and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement is not an offer to sell or the solicitation of an offer to buy securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy thereof may be taken into or distributed in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state of the United States or other jurisdiction and shall not be offered or sold, or, in the case of bearer securities, delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws.



Hang Fat Ginseng Holdings Company Limited
恒發洋參控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

**COMPLETION OF THE ISSUANCE OF HK\$132,200,000 6.0%
FIRM BONDS DUE 2018**

Reference is made to the announcements of the Company dated 18 March 2015 and 21 April 2014 (the “**Announcements**”) in relation to the proposed issuance of the Firm Bonds by the Company. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that the issuance of the Firm Bonds has been completed on 24 April 2015. The net proceeds of the issuance of the Firm Bonds, after deduction of commission and expenses, are approximately HK\$125 million. The net proceeds are intended to be used by the Company as general working capital to support the expansion of the Group's business.

On behalf of the Board
Hang Fat Ginseng Holdings Company Limited
Yeung Wing Yan
Chairman and Chief Executive Officer

Hong Kong, 24 April 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Wing Yan, Mr. Yeung Wing Kong and Ms. Fu Fung Sau; and the independent non-executive Directors are Mr. Wong Senta, Mr. Kwok Lam Kwong Larry and Mr. Cheung Chung Wai Billy.