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# China National Materials Company Limited

*(a joint stock company incorporated in the People's Republic of China with limited liability)  
( Stock code: 01893)*

## ANNOUNCEMENT PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL FOR THE THREE MONTHS ENDED 31 MARCH 2015

Reference is made to the overseas regulatory announcement dated 25 April 2015 (the "**Announcement**") and issued by China National Materials Company Limited (the "**Company**") in relation to the first quarterly report for the three months ended 31 March 2015 of Sinoma International Engineering Co., Ltd. (the "**Sinoma International**"), a subsidiary of the Company and whose A shares are listed and traded on the Shanghai Stock Exchange (stock code: 600970).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited principal financial data of Sinoma International prepared in accordance with PRC GAAP for the three months ended 31 March 2015 as set out in the Announcement.

### PRINCIPAL FINANCIAL DATA OF SINOMA INTERNATIONAL

*Unit: Yuan  
Currency: RMB*

	As at the end of the reporting period	As at the end of the previous year	Increase/decrease at the end of the reporting period as compared to the end of the previous year (%)
Total assets	25,115,123,748.12	25,101,725,970.46	0.05
Net asset attributable to the shareholders of the listed company	4,497,823,420.96	4,442,515,295.76	1.24
	From the beginning of the year to the end of the reporting period	From the beginning of the previous year to the end of the reporting period of the	Increase/decrease as compared to the corresponding period of the previous year (%)

		previous year	
Net cash flows from operating activities	-766,747,337.28	-1,331,293,213.19	N/A
	<b>From the beginning of the year to the end of the reporting period</b>	<b>From the beginning of the previous year to the end of the reporting period of the previous year</b>	<b>Increase/decrease as compared to the corresponding period of the previous year (%)</b>
Operating revenue	4,538,105,374.67	4,447,320,970.21	2.04
Net profit attributable to the shareholders of the listed company	117,517,286.78	208,624,780.19	-43.67
Net profit attributable to the shareholders of the listed company net of non-recurring gain or loss	109,141,782.62	243,297,635.74	-55.14
Weighted average return on net assets (%)	2.63%	4.78%	Decreased by 2.15 percentage point
Basic earnings per share (RMB/share)	0.11	0.19	-42.11
Diluted earnings per share (RMB/share)	0.11	0.19	-42.11

*Note:* This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The full text of the first quarterly report for the three months ended 31 March 2015 of Sinoma International is published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board  
**CHINA NATIONAL MATERIALS COMPANY LIMITED**  
**Liu Zhijiang**  
*Chairman of the Board*

Beijing, China  
25 April 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin, the non-executive directors of the Company are Mr. Yu Shiliang, Mr. Li Xinhua, Mr. Li Jianlun, Mr. Yu Guobo and Mr. Tang Baoqi, and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei, Mr. Wang Shimin and Mr. Zhou Zude.*

*Please also refer to the published version of this announcement on the Company's website.*