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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

FAMOUS KIND INTERNATIONAL LIMITED

譽良國際有限公司

(Incorporated in the British Virgin Islands with limited liability)
as Issuer



(Incorporated in Bermuda with limited liability)
(Stock code: 01052)
as Guarantor

U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme

Arrangers and Dealers

Bank of China Limited
Bank of China (Hong Kong) Limited
BOCI Asia Limited
The Hongkong and Shanghai Banking Corporation Limited
J.P. Morgan Securities plc
Nomura International plc

Dealer

Yue Xiu Securities Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme (the "Programme") of FAMOUS KIND INTERNATIONAL LIMITED 譽良國際有限公司 (a wholly-owned subsidiary of Yuexiu Transport Infrastructure Limited 越秀交通基建有限公司) for 12 months after 24 April 2015 by way of debt issues to professional investors only, as described in the offering circular dated 24 April 2015. The listing of the Programme is expected to become effective on 27 April 2015.

Hong Kong, 24 April 2015

As at the date of this announcement, the board of directors of Yuexiu Transport Infrastructure Limited comprises:

Executive Directors: ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and

QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors:

As at the date of this announcement, the directors of FAMOUS KIND INTERNATIONAL LIMITED are He Baiqing, Pan Yongqiang and Hu Shengchun.