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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

**REPORT OF THE FIRST QUARTER OF 2015 OF
CHINA CITIC BANK CORPORATION LIMITED**

This announcement is made by CITIC Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

The Company notes the following announcement of today’s date made by:

China CITIC Bank Corporation Limited (“**CITIC Bank**”) (bank.ecitic.com) in relation to the unaudited consolidated results of CITIC Bank and its subsidiaries for the first quarter ended 31 March 2015. For detailed information, please refer to the announcement published by CITIC Bank on the website of The Stock Exchange of Hong Kong Limited at the following address:

<http://www.hkexnews.hk/listedco/listconews/SEHK/2015/0424/LTN201504241240.pdf>

The Company confirms that it currently holds approximately 67.13% of the total number of issued shares of CITIC Bank.

By Order of the Board
CITIC Limited
Chang Zhenming
Chairman

Hong Kong, 24 April 2015

As at the date of this announcement, the executive directors of the Company are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Mr Dou Jianzhong and Mr Zhang Jijing; the non-executive directors of the Company are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu, Mr Liu Zhongyuan and Mr Liu Yeqiao; and the independent non-executive directors of the Company are Mr Alexander Reid Hamilton, Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh and Ms Lee Boo Jin.