

**Next Day Disclosure Return**  
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: TCL Communication Technology Holdings LimitedStock code: 02618Date submitted: 24 April 2015

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 8 April 2015	1,244,028,986				
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the Pre-IPO share option scheme (adopted on 13 September 2004) by a director on 24 April 2015	77,000	Approximately 0.0062%	HK\$3.790	HK\$9.380	Approximately 59.59% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the Pre-IPO share option scheme (adopted on 13 September 2004) other than by a director on the following dates:					

9 April 2015	220,000	Approximately 0.0177%	HK\$2.740	HK\$9.230	Approximately 70.31% discount
10 April 2015	149,002	Approximately 0.0120%	HK\$2.740	HK\$9.980	Approximately 72.55% discount
13 April 2015	86,334	Approximately 0.0069%	HK\$2.740	HK\$9.870	Approximately 72.24% discount
14 April 2015	58,334	Approximately 0.0047%	HK\$2.740	HK\$9.960	Approximately 72.49% discount
15 April 2015	12,000	Approximately 0.0010%	HK\$2.740	HK\$9.730	Approximately 71.84% discount
16 April 2015	3,334	Approximately 0.0003%	HK\$2.740	HK\$9.900	Approximately 72.32% discount
17 April 2015	12,334	Approximately 0.0010%	HK\$2.740	HK\$9.890	Approximately 72.30% discount
20 April 2015	5,200	Approximately 0.0004%	HK\$2.740	HK\$9.500	Approximately 71.16% discount
21 April 2015	93,000	Approximately 0.0075%	HK\$2.740	HK\$9.110	Approximately 69.92% discount
22 April 2015	3,768	Approximately 0.0003%	HK\$2.740	HK\$9.470	Approximately 71.07% discount
24 April 2015	46,000	Approximately 0.0037%	HK\$2.740	HK\$9.380	Approximately 70.79% discount
9 April 2015	3,000	Approximately 0.0002%	HK\$3.020	HK\$9.230	Approximately 67.28% discount
10 April 2015	3,000	Approximately 0.0002%	HK\$3.020	HK\$9.980	Approximately 69.74% discount
14 April 2015	10,000	Approximately 0.0008%	HK\$3.020	HK\$9.960	Approximately 69.68% discount
9 April 2015	203,999	Approximately 0.0164%	HK\$3.790	HK\$9.230	Approximately 58.94% discount
10 April 2015	270,333	Approximately 0.0217%	HK\$3.790	HK\$9.980	Approximately 62.02% discount
13 April 2015	436,000	Approximately 0.0350%	HK\$3.790	HK\$9.870	Approximately 61.60% discount
14 April 2015	39,000	Approximately 0.0031%	HK\$3.790	HK\$9.960	Approximately 61.95% discount
15 April 2015	23,333	Approximately 0.0019%	HK\$3.790	HK\$9.730	Approximately 61.05% discount
16 April 2015	30,332	Approximately 0.0024%	HK\$3.790	HK\$9.900	Approximately 61.72% discount
17 April 2015	77,332	Approximately 0.0062%	HK\$3.790	HK\$9.890	Approximately 61.68% discount
20 April 2015	77,666	Approximately 0.0062%	HK\$3.790	HK\$9.500	Approximately 60.11% discount
21 April 2015	122,000	Approximately 0.0098%	HK\$3.790	HK\$9.110	Approximately 58.40% discount
22 April 2015	52,000	Approximately 0.0042%	HK\$3.790	HK\$9.470	Approximately 59.98% discount
23 April 2015	30,000	Approximately 0.0024%	HK\$3.790	HK\$9.540	Approximately 60.27% discount
24 April 2015	50,000	Approximately 0.0040%	HK\$3.790	HK\$9.380	Approximately 59.59% discount
9 April 2015	2,300,000	Approximately 0.1849%	HK\$6.472	HK\$9.230	Approximately 29.88% discount
14 April 2015	28,000	Approximately 0.0023%	HK\$6.472	HK\$9.960	Approximately 35.02% discount
16 April 2015	100,000	Approximately 0.0080%	HK\$6.472	HK\$9.900	Approximately 34.63% discount
17 April 2015	666,737	Approximately 0.0536%	HK\$6.472	HK\$9.890	Approximately 34.56% discount

For Main Board listed issuers

9 April 2015	80,000	Approximately 0.0064%	HK\$7.614	HK\$9.230	Approximately 17.51% discount
10 April 2015	30,000	Approximately 0.0024%	HK\$7.614	HK\$9.980	Approximately 23.71% discount
13 April 2015	70,000	Approximately 0.0056%	HK\$7.614	HK\$9.870	Approximately 22.86% discount
14 April 2015	20,000	Approximately 0.0016%	HK\$7.614	HK\$9.960	Approximately 23.55% discount
17 April 2015	12,000	Approximately 0.0010%	HK\$7.614	HK\$9.890	Approximately 23.01% discount
Share repurchases	N/A	N/A			
Closing balance as at ( <i>Note 8</i> ) <u>24 April 2015</u>	1,249,530,024				

*Notes to Section I:*

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
  - *"issues of shares" should be construed as "repurchases of shares"; and*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*
7. *In the context of a redemption of shares:*
  - *"issues of shares" should be construed as "redemptions of shares";*
  - *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
  - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

## II.

## A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	N/A				N/A
Total	N/A				N/A

## B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A
  2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution N/A %
- $$\frac{\text{( a ) x 100}}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated \_\_\_\_\_ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

*Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*

Submitted by: Tricor Investor Services Limited  
(Name)

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)