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ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited
鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00564)

ANNOUNCEMENT

This announcement is made by Zhengzhou Coal Mining Machinery Group Company Limited (“**Company**” or “**ZMJ**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached First Quarterly Report of 2015 released by the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) and newspapers in the People's Republic of China on 24 April 2015.

By order of the Board

Zhengzhou Coal Mining Machinery Group Company Limited

Jiao Chengyao

Chairman

Zhengzhou, PRC, 24 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. JIAO Chengyao, Mr. XIANG Jiayu, Mr. WANG Xinying, Mr. GUO Haofeng and Mr. LIU Qiang and the independent non-executive directors are Ms. LIU Yao, Mr. JIANG Hua, Mr. LI Xudong and Mr. WU Guangming.

2015 First Quarterly Report



ZMJ

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IMPORTANT NOTICE

The board of directors, the board of supervisors, and the directors, supervisors and senior management of the Company warrant that there are no misstatements, misleading representations or material omissions in this report, and shall assume joint and several liability for the truthfulness, accuracy and completeness of its contents.

The financial report in this report is prepared under the PRC GAAP and is not audited. The currency unit in this report is RMB unless otherwise specified.

For the purpose of this quarterly report, the Company and its subsidiaries together shall be collectively referred to as the “Group”.

This quarterly report was approved on 24 April 2015 at the 4th meeting of the 3rd session of the board of directors of the Company.

Board of Directors

Zhengzhou Coal Mining Machinery Group Company Limited

Jiao Chengyao (Chairman), Guo Desheng and Wang Jingbo (Senior Management responsible for finance and accounting) warrant the truthfulness and completeness of the financial reports included in this quarterly report.

Zhengzhou Coal Mining Machinery Group Company Limited
601717

First Quarterly Report of 2015

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§1 IMPORTANT NOTICE

- 1.1 The board of directors, supervisory committee of the Company and its directors, supervisors and members of senior management shall warrant that information included in this report is true, accurate and complete without any false statement, misleading representation or material omission, and they assume joint and several liability thereof.
- 1.2 All directors of the Company attended the meetings of the board of directors and reviewed the quarterly result.
- 1.3 Jiao Chengyao, being the person-in-charge of the Company, Guo Desheng, being the person-in-charge of the accounting matters and Wang Jingbo, being the person-in-charge of accounting department of the Company (head of the accounting department) warrant the truthfulness, accuracy and completeness of the financial statements contained in this quarterly report.
- 1.4 The financial statements in the first quarterly report of the Company are unaudited.

§2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

2.1 Key financial data

Unit: Yuan
Currency: RMB

	As at the end of the reporting period	As at the end of the previous year	Increase or decrease as at the end of the reporting period from the end of the previous year (%)
Total assets	12,234,201,599.24	12,192,215,154.98	0.34
Net assets attributable to the shareholders of the listed company	9,498,897,276.23	9,432,317,484.22	0.71
	From beginning of the year to the end of the reporting period	From beginning of the previous year to the end of the reporting period of the previous year	Increase or decrease from the same period last year (%)
Net cash flow from operating activities	190,688,590.78	-66,427,216.50	Not applicable
	From beginning of the year to the end of the reporting period	From beginning of the previous year to the end of the reporting period of the previous year	Increase or decrease from the same period last year (%)
Operating revenue	1,222,459,210.19	1,697,044,619.90	-27.97
Net profit attributable to the shareholders of the listed company	40,145,994.90	140,475,272.16	-71.42
Net profit after extraordinary profit and loss attributable to the shareholders of the listed company	27,529,401.75	134,671,697.19	-79.56
Weighted average return on net assets (%)	0.42	1.46	Decrease by 1.04 percentage points
Basic earnings per share (yuan per share)	0.02	0.09	-77.78
Diluted earnings per share (yuan per share)	0.02	0.09	-77.78

Extraordinary profit and loss items and amounts

Applicable Not applicable

Unit: Yuan
Currency: RMB

Items	Amount for the period	Description
Profit or loss from disposal of non-current assets	452,508.48	
Tax rebate or tax concessions with unauthorised approval or without official approval documents or on an occasional basis		
Government grants included in profit or loss for the current period other than those closely related to the normal operation of the Company, in compliance with national policies and regulations, as well as the government grants entitled continuously in accordance to the certain standard quota or quantity basis	50,000.00	
Fund possession cost received from non-financial enterprises and included in the current profit or loss		
Gain arising from investment costs for acquisition of subsidiaries, associates and joint ventures less than the revenue generated from their identifiable net assets of the invested entity at fair value at the time of acquisition		
Profit or loss from exchange of non-monetary assets		
Gains or losses from discretionary investment or asset management	12,436,808.22	
Provision for impairment of assets due to force majeure such as natural disaster		
Profit or loss from debt restructuring	520,000.00	

Items	Amount for the period	Description
Corporate restructuring expenses, such as expenses on employee placement, integration costs, etc.		
Profit or loss from the excess of the fair value of a transaction of unfair consideration		
Current net profit or loss of subsidiaries resulting from merger of enterprises under common control from the beginning of the period to the date of merger		
Profit or loss from contingencies irrelevant to the normal operations of the Company		
Profit or loss from change in fair value of held-for-trading financial assets and held-for-trading financial liabilities, and investment gain from disposal of held-for-trading financial assets, held-for-trading financial liabilities and available-for-sale financial assets, other than effective hedging business relating to the normal operations of the Company		
Write back of the provision for impairment of receivables that are individually tested for impairment		
Gains or losses from external entrusted loans	1,054,303.02	
Profit or loss from changes in fair value of investment properties using the fair value model for subsequent measurement		
Effects of one-off adjustment to current profit or loss in accordance with laws and regulations on taxation and accounting, etc		

Items	Amount for the period	Description
Income of entrustment fees from entrusted operations		
Other non-operating income and expenses other than the above items	525,691.66	
Other profit and loss items falling within the meaning of extraordinary profit and loss		
Amount of effects on minority interests (after tax)	-283,865.63	
Amount of effects on income tax	-2,138,852.60	
Total	12,616,593.15	

2.2 The table below sets out the total number of shareholders, the top 10 shareholders and the shareholdings of the top 10 holders of tradable shares (or holders of shares not subject to trading moratorium) as at the end of the reporting period

Unit: Share

The total number of shareholders (Units)						53,560
The shareholdings of the top 10 shareholders						
Name of shareholders (Full name)	Shareholdings as at the end of the reporting period	Proportion (%)	Number of shares subject to trading moratorium	Pledged or frozen		Nature of shareholders
				Status of shares	Number of shares	
State-owned Assets Supervision and Administration Commission of People's Government of Henan Province (河南省人民政府國有資產監督管理委員會)	521,087,800	32.14		Nil		State
HKSCC NOMINEES LIMITED	220,597,190	13.61		Nil		Foreign legal person
Industrial and Commercial Bank of China Ltd. – China Universal Balance Growth Fund (中國工商銀行－匯添富均衡增長股票型證券投資基金)	26,000,046	1.60		Nil		Domestic non-state-owned legal person
Industrial and Commercial Bank of China Ltd. – China Universal Value Fund (中國工商銀行股份有限公司－匯添富價值精選股票型證券投資基金)	24,799,869	1.53		Nil		Domestic non-state-owned legal person
National Social Security Fund 416 portfolio (全國社保基金四一六組合)	22,799,908	1.41		Nil		Domestic non-state-owned legal person
YITAI GROUP (HONG KONG) CO LIMITED	22,399,200	1.38		Nil		Foreign legal person
Guosen Securities Co., Ltd. (國信證券股份有限公司)	15,774,284	0.97		Nil		Domestic non-state-owned legal person
China Construction Bank Corporation – CUAM Environment Protection Industry Fund (中國建設銀行股份有限公司－匯添富環保行業股票型證券投資基金)	15,000,000	0.93		Nil		Domestic non-state-owned legal person
Hangzhou Yuechang Technology Co., Ltd. (杭州越昌科技有限公司)	11,098,700	0.68		Nil		Domestic non-state-owned legal person
Jiangsu Tongsheng Heat Exchange Co., Ltd. (江蘇通盛換熱器有限公司)	10,773,000	0.66		Nil		Domestic non-state-owned legal person

The shareholdings of the top 10 holders of shares not subject to trading moratorium			
Name of shareholders	Number of tradable shares not subject to trading moratorium	Type and number of shares	
		Type of shares	Number of shares
State-owned Assets Supervision and Administration Commission of People's Government of Henan Province (河南省人民政府國有資產監督管理委員會)	521,087,800	Ordinary shares in RMB	521,087,800
HKSCC NOMINEES LIMITED	220,597,190	Overseas listed foreign shares	220,597,190
Industrial and Commercial Bank of China Ltd. – China Universal Balance Growth Fund (中國工商銀行－匯添富均衡增長股票型證券投資基金)	26,000,046	Ordinary shares in RMB	26,000,046
Industrial and Commercial Bank of China Ltd. – China Universal Value Fund (中國工商銀行股份有限公司－匯添富價值精選股票型證券投資基金)	24,799,869	Ordinary shares in RMB	24,799,869
National Social Security Fund 416 portfolio (全國社保基金四一六組合)	22,799,908	Ordinary shares in RMB	22,799,908
YITAI GROUP (HONG KONG) CO LIMITED	22,399,200	Overseas listed foreign shares	22,399,200
Guosen Securities Co., Ltd. (國信證券股份有限公司)	15,774,284	Ordinary shares in RMB	15,774,284
China Construction Bank Corporation – CUAM Environment Protection Industry Fund (中國建設銀行股份有限公司－匯添富環保行業股票型證券投資基金)	15,000,000	Ordinary shares in RMB	15,000,000
Hangzhou Yuechang Technology Co., Ltd. (杭州越昌科技有限公司)	11,098,700	Ordinary shares in RMB	11,098,700
Jiangsu Tongsheng Heat Exchange Co., Ltd. (江蘇通盛換熱器有限公司)	10,773,000	Ordinary shares in RMB	10,773,000

The total number of shareholders was 53,560, including 53,450 holders of A shares and 110 holders of H shares.

2.3 The table below sets out the total number of holders of preference shares, the top 10 holders of preference shares and the top 10 holders of preference shares not subject to trading moratorium as at the end of the reporting period

Applicable Not applicable

§3 SIGNIFICANT EVENTS

3.1 Material changes in major items of accounting statements and the financial indicators of the Company and the reason thereof

✓ Applicable □ Not applicable

Unit: Yuan
Currency: RMB

Items	31 March 2015	31 December 2014	Rate of change	Reason for the change
Prepayments	211,114,718.71	155,547,490.25	35.72%	Mainly due to the increase in prepaid monies for steel materials
Other current assets	851,430,474.95	601,400,636.16	41.57%	Mainly due to the increase in the purchase of wealth management products from banks
Tax payable	84,080,427.60	21,293,932.60	294.86%	Mainly due to the increase in value-added tax payable

Items	January to March 2015	January to March 2014	Rate of change	Reason for the change
Business tax and surcharge	13,849,253.97	10,045,578.02	37.86%	Mainly due to the increase in value-added tax payable
Finance costs	-790,473.79	-33,598,277.37	Not applicable	Mainly due to the increase in foreign exchange loss and decrease in interest income
Assets impairment loss	18,965,305.15	54,077,110.32	-64.93%	Mainly due to the decrease in provision for bad debts
Gain from investments	18,878,051.35	3,487,366.74	441.33%	Mainly due to the increase in income from wealth management products
Net cash flows from operating activities	190,688,590.78	-66,427,216.50	Not applicable	Mainly due to the increase in trade monies received from the sale of goods
Net cash flows from financing activities	50,689,981.51	-67,221,894.33	Not applicable	Mainly due to the increase in acceptance deposits received
Weighted average return on net assets (%)	0.42	1.46	Decrease by 1.04 percentage points	Mainly due to the decrease in orders and in turn decrease in income
Basic earnings per share (RMB/share)	0.02	0.09	-77.78%	Mainly due to the decrease in orders and in turn decrease in income

- 3.2 Analysis and explanation of progress and impact of significant events and their solutions
 Applicable Not applicable
- 3.3 Performance of undertakings by the Company and the shareholders with shareholdings of 5% or above
 Applicable Not applicable
- 3.4 Warning and explanation in the forecast of any possible loss in the accumulated net profit from the beginning of the year to the end of next reporting period or any material changes compared to that of corresponding period last year
 Applicable Not applicable

Name of company
Legal representative
Date

Zhengzhou Coal Mining Machinery Group Company Limited
Jiao Chengyao
24 April 2015

§4 APPENDICES

4.1 Financial Statements

Consolidated Balance Sheet 31 March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Balance at the end of the period	Balance at the beginning of the year
Current assets:		
Monetary capital	2,567,561,047.16	2,614,630,646.35
Balances with clearing companies		
Placements with banks and other financial institutions		
Financial assets at fair value through profit or loss		
Derivative financial assets		
Bills receivable	724,023,595.50	868,628,507.31
Accounts receivable	3,500,214,369.57	3,305,364,333.47
Prepayments	211,114,718.71	155,547,490.25
Premiums receivable		
Accounts receivable from reinsurance		
Contract reserves receivable from reinsurance		
Interest receivable	5,517,540.00	2,753,550.00
Dividend receivable	950,000.00	950,000.00
Other receivables	28,438,132.25	19,638,235.83
Buying back financial assets resold		
Inventories	1,225,945,373.37	1,449,172,391.61
Assets classified as held for sale		
Non-current assets due within one year		
Other current assets	851,430,474.95	601,400,636.16
Total current assets	9,115,195,251.51	9,018,085,790.98

Items	Balance at the end of the period	Balance at the beginning of the year
Non-current assets:		
Loans and advances granted		
Available-for-sale financial assets	44,271,958.70	39,432,599.13
Held-to-maturity investments	369,236,837.22	369,236,837.22
Long-term receivables	67,580,012.89	87,997,335.36
Long-term equity investment	397,188,097.75	410,276,901.35
Investment properties	10,096,036.68	10,195,715.70
Fixed assets	1,563,734,646.72	1,602,777,218.12
Construction in progress	128,896,756.52	117,193,992.52
Construction materials		
Liquidation of fixed assets	172,504.05	172,504.05
Biological assets for production		
Fuel assets		
Intangible assets	401,181,306.51	404,251,634.94
Development expenses		
Goodwill		
Long-term deferred expenditures		
Deferred income tax assets	136,648,190.69	132,594,625.61
Other non-current assets		
Total non-current assets	3,119,006,347.73	3,174,129,364.00
Total assets	12,234,201,599.24	12,192,215,154.98

Items	Balance at the end of the period	Balance at the beginning of the year
Current liabilities:		
Short-term borrowings	97,538,136.00	97,169,720.00
Borrowings from central bank		
Deposit taking and deposits from peer companies		
Loans from other banks		
Financial liabilities at fair value through profit or loss		
Derivative financial liabilities		
Bills payable	462,390,982.60	418,224,210.61
Accounts payable	1,297,006,036.95	1,310,389,277.89
Receipts in advance	347,633,263.98	450,401,892.23
Disposal of repurchased financial assets		
Handling charges and commission payable		
Staff remuneration payable	54,615,566.14	68,403,438.65
Tax payable	84,080,427.60	21,293,932.60
Interest payable		223,115.44
Dividend payable		
Other payable	200,379,601.79	196,907,709.43
Reinsurance accounts payable		
Insurance contract reserves		
Customer deposits for trading securities		
Customer deposits for undertaking securities		
Liabilities classified as held for sale		
Non-current liabilities due within one year		
Other current liabilities		
Total current liabilities	2,543,644,015.06	2,563,013,296.85

Items	Balance at the end of the period	Balance at the beginning of the year
Non-current liabilities:		
Long-term borrowings		
Debentures payable		
Including: Preference shares		
Perpetual bonds		
Long-term payables		
Long-term staff remuneration payable		
Special projects payable	17,268,331.35	17,567,637.35
Accrued liabilities		
Deferred income	29,120,145.30	27,841,000.01
Deferred income tax liabilities		
Other non-current liabilities		
Total non-current liabilities	46,388,476.65	45,408,637.36
Total liabilities	2,590,032,491.71	2,608,421,934.21

Items	Balance at the end of the period	Balance at the beginning of the year
Owner's equity		
Share capital	1,621,122,000.00	1,621,122,000.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	3,493,343,716.86	3,468,343,716.86
Less: Treasury stock		
Other comprehensive income	-65,110,865.09	-66,544,662.20
Special projects reserve		
Surplus reserve	520,096,313.74	520,096,313.74
Provisions for general risk		
Undistributed profit	3,929,446,110.72	3,889,300,115.82
Total equity attributable to owners of the parent company	9,498,897,276.23	9,432,317,484.22
Minority interests	145,271,831.30	151,475,736.55
Total owners' equity	9,644,169,107.53	9,583,793,220.77
Total liabilities and owners' equity	12,234,201,599.24	12,192,215,154.98

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo

Balance Sheet of the Parent Company
31 March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Balance at the end of the period	Balance at the beginning of the year
Current assets:		
Monetary capital	2,463,185,423.70	2,484,312,907.90
Financial assets at fair value through profit or loss		
Derivative financial assets		
Bills receivable	677,261,243.38	808,421,730.81
Accounts receivable	3,075,909,170.04	2,938,627,140.73
Prepayments	305,106,282.99	213,344,918.51
Interest receivable	5,517,540.00	2,753,550.00
Dividend receivable		
Other receivables	22,766,187.40	14,037,201.37
Inventories	943,085,055.79	1,184,836,445.16
Assets classified as held for sale		
Non-current assets due within one year		
Other current assets	850,000,000.00	598,317,400.04
Total current assets	8,342,830,903.30	8,244,651,294.52

Items	Balance at the end of the period	Balance at the beginning of the year
Non-current assets:		
Available-for-sale financial assets	5,335,000.00	5,335,000.00
Held-to-maturity investments	369,236,837.22	369,236,837.22
Long-term receivables	67,580,012.89	87,997,335.36
Long-term equity investment	613,383,290.87	622,038,897.49
Investment properties	10,096,036.68	10,195,715.70
Fixed assets	1,250,274,367.38	1,285,317,108.18
Construction in progress	9,572,315.93	11,622,945.93
Construction materials		
Liquidation of fixed assets		
Biological assets for production		
Fuel assets		
Intangible assets	240,936,675.86	242,769,198.58
Development expenses		
Goodwill		
Long-term deferred expenditures		
Deferred income tax assets	113,858,479.81	113,133,145.27
Other non-current assets		
Total non-current assets	2,680,273,016.64	2,747,646,183.73
Total assets	11,023,103,919.94	10,992,297,478.25

Items	Balance at the end of the period	Balance at the beginning of the year
Current liabilities:		
Short-term borrowings		
Financial liabilities at fair value through profit or loss		
Derivative financial liabilities		
Bills payable	443,280,982.60	405,219,563.75
Accounts payable	1,019,171,288.32	1,039,168,385.86
Receipts in advance	261,821,888.68	367,563,793.09
Staff remuneration payable	48,127,629.59	63,347,824.48
Tax payable	75,618,731.66	8,270,177.43
Interest payable		
Dividend payable		
Other payable	81,952,167.41	70,316,956.87
Liabilities classified as held for sale		
Non-current liabilities due within one year		
Other current liabilities		
Total current liabilities	1,929,972,688.26	1,953,886,701.48
Non-current liabilities:		
Long-term borrowings		
Debentures payable		
Including: Preference shares		
Perpetual bonds		
Long-term payables		
Long-term staff remuneration payable		
Special projects payable	17,268,331.35	17,567,637.35
Accrued liabilities		
Deferred income	17,264,145.30	15,985,000.01
Deferred income tax liabilities		
Other non-current liabilities		
Total non-current liabilities	34,532,476.65	33,552,637.36
Total liabilities	1,964,505,164.91	1,987,439,338.84

Items	Balance at the end of the period	Balance at the beginning of the year
Owners' equity:		
Share capital	1,621,122,000.00	1,621,122,000.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	3,494,255,255.78	3,469,255,255.78
Less: Treasury stock		
Other comprehensive income	-13,763,399.45	-10,466,895.74
Special projects reserve		
Surplus reserve	520,096,313.74	520,096,313.74
Undistributed profit	3,436,888,584.96	3,404,851,465.63
Total owner's equity	9,058,598,755.03	9,004,858,139.41
Total liabilities and owner's equity	11,023,103,919.94	10,992,297,478.25

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo

Consolidated Statement of Income
January to March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Amount for the current period	Amount for the last period
1. Total operating income	1,222,459,210.19	1,697,044,619.90
Including: Operating income	1,222,459,210.19	1,697,044,619.90
Interest income		
Premiums earned		
Handling charges and commission income		
2. Total operating cost	1,203,266,346.09	1,518,306,684.25
Including: Operating cost	1,024,092,185.13	1,352,611,964.57
Interest expenses		
Handling charges and commission expenses		
Surrenders		
Net expenditure for compensation payments		
Net drawing on provision for insurance contracts		
Expenditures for policy dividend		
Reinsurance expenditures		
Business tax and surcharges	13,849,253.97	10,045,578.02
Selling expenses	38,354,786.71	37,197,131.49
Administration expenses	108,795,288.92	97,973,177.22
Finance costs	-790,473.79	-33,598,277.37
Asset impairment losses	18,965,305.15	54,077,110.32

Items	Amount for the current period	Amount for the last period
Add: Gain from changes in fair value (loss is represented by "-")		
Gain from investments (loss is represented by "-")	18,878,051.35	3,487,366.74
Including: Gain from investments in associates and joint ventures	1,767,608.76	2,297,769.72
Gain from foreign exchange (loss is represented by "-")		
3. Profit from operations (loss is represented by "-")	38,070,915.45	182,225,302.39
Add: Non-operating income	1,829,083.87	830,959.17
Including: Profit from disposal of non-current assets	647,042.06	140,100.44
Less: Non-operating expenses	280,883.73	713,313.47
Including: Loss from disposal of non-current assets	194,533.58	597,103.47
4. Total profit (total loss is represented by "-")	39,619,115.59	182,342,948.09
Less: Income tax expense	5,677,025.94	44,335,899.93
5. Net profit (net loss is represented by "-")	33,942,089.65	138,007,048.16
Net profit attributable to owners of the parent company	40,145,994.90	140,475,272.16
Gain or loss attributable to minority interests	-6,203,905.25	-2,468,224.00
6. Net other comprehensive income after tax	1,433,797.11	-15,272,936.03
Net other comprehensive income attributable to owners of the parent company after tax	1,433,797.11	-15,272,936.03
(1) Other comprehensive income not to be reclassified into profit or loss in subsequent periods		

Items	Amount for the current period	Amount for the last period
1. Changes arising from re-measuring net assets or net liabilities of defined benefit plan		
2. Share of investees' other comprehensive income not to be reclassified into profit or loss using the equity method		
(2) Other comprehensive income to be reclassified into profit or loss in subsequent periods	1,433,797.11	-15,272,936.03
1. Share of investees' other comprehensive income to be reclassified into profit or loss using the equity method	-3,296,503.71	
2. Gains or losses from changes in fair value of available-for-sale financial assets	4,839,359.57	-15,272,936.03
3. Gains or losses from the reclassification of held-to-maturity investments to financial assets available for sale		
4. Effective portion of cashflow from hedging gains and losses		
5. Exchange differences on foreign currency financial statements translation	-109,058.75	
6. Others		
Net other comprehensive income attributable to minority owners after tax		
7. Total comprehensive income	35,375,886.76	122,734,112.13
Total comprehensive income attributable to owners of the parent company	41,579,792.01	125,202,336.13
Total comprehensive income attributable to minority interests	-6,203,905.25	-2,468,224.00
8. Earnings per share:		
(1) Basic earnings per share (RMB per share)	0.02	0.09
(2) Diluted earnings per share (RMB per share)	0.02	0.09

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo

Statement of Income of the Parent Company
January to March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Amount for the current period	Amount for the last period
1. Operating income	838,354,982.72	1,327,343,121.54
Less: Operating cost	698,397,645.16	1,066,047,748.19
Business tax and surcharges	12,524,396.26	8,231,919.12
Selling expenses	28,421,248.81	25,999,513.93
Administration expenses	75,693,745.58	59,314,982.11
Finance costs	-3,898,860.76	-34,392,386.19
Asset impairment losses	8,073,851.58	32,992,281.54
Add: Gain from changes in fair value (loss is represented by "-")		
Gain from investments (loss is represented by "-")	18,029,348.33	3,903,514.26
Including: Gain from investments in associates and joint ventures	1,774,247.09	2,297,769.72
2. Operating profits (loss is represented by "-")	37,172,304.42	173,052,577.10
Add: Non-operating income	981,904.32	481,971.00
Including: Profit from disposal of non-current assets	414,612.51	
Less: Non-operating expenses	205,119.96	599,646.16
Including: Loss from disposal of non-current assets	194,533.58	596,886.16
3. Total profit (total loss is presented by "-")	37,949,088.78	172,934,901.94
Less: Income tax expense	5,911,969.45	42,659,283.05
4. Net profit (net loss is presented by "-")	32,037,119.33	130,275,618.89

Items	Amount for the current period	Amount for the last period
5. Net other comprehensive income after tax	-3,296,503.71	
(1) Other comprehensive income not to be reclassified into profit or loss in subsequent periods		
1. Changes arising from re-measuring net assets or net liabilities of defined benefit plan		
2. Share of investees' other comprehensive income not to be reclassified into profit or loss using the equity method		
(2) Other comprehensive income to be reclassified into profit or loss in subsequent periods	-3,296,503.71	
1. Share of investees' other comprehensive income to be reclassified into profit or loss using the equity method	-3,296,503.71	
2. Gains or losses from changes in fair value of available-for-sale financial assets		
3. Gains or losses from the reclassification of held-to-maturity investments to financial assets available for sale		
4. Effective portion of cashflow from hedging gains and losses		
5. Exchange differences on foreign currency financial statements translation		
6. Others		
6. Total comprehensive income	28,740,615.62	130,275,618.89
7. Earnings per share:		
(1) Basic earnings per share (RMB per share)		
(2) Diluted earnings per share (RMB per share)		

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo

Consolidated Statement of Cash Flows
January to March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Amount for the current period	Amount for the last period
1. Cash flows from operating activities:		
Cash received from sales of goods and provision of labor	804,682,713.14	563,199,567.27
Net increase in deposits from customers and peer companies		
Net increase in borrowings from central bank		
Net increase in placements from other financial institutions		
Cash received from premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase in deposits from policyholder and investment funds		
Net increase in disposal of financial assets at fair value through profit or loss		
Cash received from interest, handling charges and commission		
Net increase in placements		
Net increase in capital from repurchase business		
Tax refunds received		
Cash received in relation to other operating activities	11,738,917.76	22,678,331.83
Sub-total of cash inflows from operating activities	816,421,630.90	585,877,899.10
Cash paid for goods purchased and labor received	440,470,858.53	370,987,303.47
Net increase in loans and advances to customers		
Net increase in deposits with central bank and peer companies		
Cash paid for compensation payments under original insurance contracts		

Items	Amount for the current period	Amount for the last period
Cash paid for interest, handling charges and commissions		
Cash paid for policyholder dividend		
Cash paid to and paid on behalf of the employees	111,578,466.34	132,828,947.69
Paid for various taxes	45,695,660.26	120,015,511.90
Cash paid in relation to other operating activities	27,988,054.99	28,473,352.54
Sub-total of cash outflow from operating activities	625,733,040.12	652,305,115.60
Net cash flows from operating activities	190,688,590.78	-66,427,216.50
2. Cash flows from investing activities:		
Cash received from recovery of investments		50,815,000.00
Cash received from gain of investment acquired	13,560,558.23	7,694,094.89
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	24,830.54	
Net cash received from disposal of subsidiaries and other business units		
Other cash received in relation to investing activities	1,271,492.00	20,000,000.00
Sub-total of cash inflow from investing activities	14,856,880.77	78,509,094.89
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	7,624,021.33	11,243,457.32
Cash paid for investments	268,066,650.00	403,236,837.22
Net increase in pledged loans		
Net cash paid for acquiring subsidiaries and other business units		
Cash paid in relation to other investing activities		
Sub-total of cash outflow from investing activities	275,690,671.33	414,480,294.54
Net cash flows from investing activities	-260,833,790.56	-335,971,199.65

Items	Amount for the current period	Amount for the last period
3. Cash flow from financing activities:		
Cash receipts received from investment		
Including: Cash receipts from investment in minority shareholders received from subsidiaries		
Cash received from borrowings acquired		
Cash received from issuing debentures		
Cash received in relation to other financing activities	58,318,494.24	445,411.35
Sub-total of cash inflow from financing activities	58,318,494.24	445,411.35
Cash paid for repayment of indebtedness		38,500,000.00
Cash paid for distribution of dividend and profit or for interest expenses	528,512.59	406,560.50
Including: Dividend and profit paid to minority shareholders by subsidiaries		
Cash paid in relation to other financing activities	7,100,000.14	28,760,745.18
Sub-total of cash outflow from financing activities	7,628,512.73	67,667,305.68
Net cash flows from financing activities	50,689,981.51	-67,221,894.33
4. Effects of change of exchange rate on cash and cash equivalents	-39,624.04	6,673,037.13
5. Net increase in cash and cash equivalents	-19,494,842.31	-462,947,273.35
Add: Balance of cash and cash equivalents at the beginning of the period	2,368,313,764.35	2,656,433,593.45
6. Balance of cash and cash equivalents at the end of the period	2,348,818,922.04	2,193,486,320.10

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo

Statement of Cash flow of the Parent Company
January to March 2015

Prepared by: Zhengzhou Coal Mining Machinery Group Company Limited

Unit: Yuan
Currency: RMB
Unaudited

Items	Amount for the current period	Amount for the last period
1. Cash flows from operating activities:		
Cash received from sales of goods and provision of labor	716,473,170.58	477,658,808.77
Tax refunds received		
Cash received in relation to other operating activities	8,922,871.07	11,910,863.58
Sub-total of cash inflows from operating activities	725,396,041.65	489,569,672.35
Cash paid for goods purchased and labor received	392,912,033.89	395,390,025.37
Cash paid to and paid on behalf of the employees	77,674,208.11	85,849,861.49
Paid for various taxes	23,884,004.77	98,304,470.41
Cash paid in relation to other operating activities	18,493,877.62	13,239,458.34
Sub-total of cash outflow from operating activities	512,964,124.39	592,783,815.61
Net cash flows from operating activities	212,431,917.26	-103,214,143.26
2. Cash flows from investing activities:		
Cash received from recovery of investments		50,815,000.00
Cash received from gain of investment acquired	13,560,558.23	8,594,094.96
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	23,653.84	
Net cash received from disposal of subsidiaries and other business units		
Other cash received in relation to investing activities	1,071,492.00	20,000,000.00
Sub-total of cash inflow from investing activities	14,655,704.07	79,409,094.96

Items	Amount for the current period	Amount for the last period
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	5,072,542.37	9,269,120.65
Cash paid for investments	268,066,650.00	403,236,837.22
Net cash paid for acquiring subsidiaries and other business units		
Cash paid in relation to other investing activities		
Sub-total of cash outflow from investing activities	273,139,192.37	412,505,957.87
Net cash flows from investing activities	-258,483,488.30	-333,096,862.91
3. Cash flow from financing activities:		
Cash receipts received from investments		
Cash received from borrowings acquired		
Cash received in relation to other financing activities	50,818,494.24	
Sub-total of cash inflow from financing activities	50,818,494.24	
Cash paid for repayment of indebtedness		
Cash paid for distribution of dividend and profit or for interest expenses		
Cash paid in relation to other financing activities		7,916,250.18
Sub-total of cash outflow from financing activities		7,916,250.18
Net cash flows from financing activities	50,818,494.24	-7,916,250.18
4. Effects of change of exchange rate on cash and cash equivalents	1,280,349.62	6,381,180.20
5. Net increase in cash and cash equivalents	6,047,272.82	-437,846,076.15
Add: Balance of cash and cash equivalents at the beginning of the period	2,274,196,025.90	2,546,920,586.19
6. Balance of cash and cash equivalents at the end of the period	2,280,243,298.72	2,109,074,510.04

Legal representative: Jiao Chengyao
Person-in-charge of accounting matters: Guo Desheng
Head of accounting department: Wang Jingbo