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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on the Forthcoming Presentation on Cash Dividends Distribution for 2014 of China Railway Construction Corporation Limited” which was published by China Railway Construction Corporation Limited on the website of the Shanghai Stock Exchange and newspapers in the PRC on 25 April 2015, for your reference only.

By order of the Board

China Railway Construction Corporation Limited

MENG Fengchao

Chairman

Beijing, the PRC

25 April 2015

As at the date of this announcement, the Board comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. QI Xiaofei (Vice Chairman and Executive Director), Mr. ZHANG Zongyan (President and Executive Director), Mr. ZHUANG Shangbiao (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED**ANNOUNCEMENT ON THE FORTHCOMING PRESENTATION ON
CASH DIVIDENDS DISTRIBUTION FOR 2014**

The board of directors of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Important Notice:

- Time of the presentation: from 16:00 to 17:00 p.m. on Tuesday, 28 April 2015
- Way of presentation: Online presentation

I. TYPE OF THE PRESENTATION

The Company has disclosed the profit distribution plan for 2014 in the 2014 Annual Report of China Railway Construction Corporation Limited. To enable the investors to have a comprehensive and in-depth understanding of the details of the Company's distribution of cash dividends for 2014, the Company will hold the presentation on cash dividends distribution on 28 April 2015.

II. TIME AND SITE OF THE PRESENTATION

Time of the presentation: from 16:00 to 17:00 p.m. on Tuesday, 28 May 2014.

Way of the presentation: through the interactive interview program at the website address of <http://sns.sseinfo.com> (上海證券交易所「上證e互動」網絡平台的「上證e訪談」欄目)

III. PARTICIPANTS

Chairman of the Company, Secretary to the Board of Directors, as well as the heads of relevant departments such as the Finance Department and Secretariat of the Board of Directors.

IV. INVESTORS' PARTICIPATION

1. Investors can raise their concerns through the contact methods provided in this announcement before 28 April to the Company and the Company will select the questions of common concern on the cash dividends distribution to answer during the presentation.
2. Investors can directly participate in the online presentation on cash dividends distribution at the website address of <http://sns.sseinfo.com> from 16:00 to 17:00 p.m. on 28 April through the Internet.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: Mr. LU Fuping

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Fax: 010-52688302

E-mail: ir@crcc.cn

The Board of Directors of
China Railway Construction Corporation Limited
25 April 2015