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中國城市軌道交通科技控股
CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY
中國城市軌道交通科技控股有限公司
CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

**FURTHER ANNOUNCEMENT IN RELATION TO
SUBSCRIPTION OF NEW SHARES
AND
RESUMPTION OF TRADING**

Reference is made to the following announcements of China City Railway Transportation Technology Holdings Company Limited (“**Company**”):

- (i) the announcement dated 23 April 2015 (“**Announcement**”) in relation to, among other matters, the subscription of Shares by 中再資產管理股份有限公司 (“**Zhongzai**”), in which it is set out that, among others, the Company intends to issue the Subscription Shares under the general mandate to allot, issue and deal in Shares granted to the Directors at the Company’s 2014 annual general meeting; and
- (ii) the announcement of the Company dated 24 April 2015 (“**Suspension Announcement**”) in relation to the trading halt in the Shares on the Main Board of the Stock Exchange.

Unless otherwise stated, capitalised terms in this announcement have the same meanings as defined in the Announcement.

SUBSCRIPTION OF NEW SHARES

The Company would like to announce that, on 24 April 2015, the Company and Zhongzai entered into a supplemental agreement to the Subscription Agreement (“**Supplemental Agreement**”) pursuant to which the Company and Zhongzai agreed that Subscription Completion is also conditional upon the approval of the Shareholders and such condition precedent is not waiveable for the purpose of proceeding to completion to the Subscription.

As such, the Subscription Shares will be issued under a specific mandate to be granted by the Shareholders and the Company will convene an extraordinary general meeting to consider and, if thought fit, to approve, among other matters, the Subscription.

A circular containing, among other matters, further details in relation to the Subscription and notice of the extraordinary general meeting will be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules. It is expected that the circular will be despatched to the Shareholders on or before 15 May 2015.

RESUMPTION OF TRADING

As disclosed in Suspension Announcement, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 24 April 2015 pending the release of possible inside information regarding the Announcement.

Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 27 April 2015.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 24 April 2015

As at the date of this announcement, the executive Directors are Mr. Cao Wei, Ms. Xuan Jing and Mr. Shao Kai; the non-executive Directors are Dr. Tian Zhenqing, Mr. Hao Weiya and Mr. Zhang Jie; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.