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DING HE MINING HOLDINGS LIMITED

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of Ding He Mining Holdings Limited (the “**Company**”) announces that Ms. Chu Lai Shan Sammie (“**Ms. Chu**”) has resigned as the Company Secretary and Authorised Representative of the Company with effect from 24 April 2015.

Ms. Chu has confirmed that she has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to her resignation.

Following the resignation of Ms. Chu, the Company does not meet the requirements under Rule 3.28 of the Rules Governing the Listing of Securities on the Stock Exchange. As at the date of this announcement, the Board is in the process of identifying a suitable candidate to fill the vacancy and would endeavour to expedite the appointment. Further announcement will be made by the Company when the appointment is made.

The Board would like to express its sincere gratitude to Ms. Chu for her valuable contribution to the Company during the tenure of her office.

By Order of the Board
Ding He Mining Holdings Limited
DU JIAN JUN
Chairman and Executive Director

Hong Kong, 24 April 2015

As of the date of this announcement, the Executive Directors of the Company are namely, Mr. Du Jian Jun, Mr. Ji Kuang, Mr. Fan Weipeng, Mr. Leung Wai Kwan, Dato’ Lim Ooi Hong, Ms. Meng Xiao Ying and Mr. Zheng Changxing and the Independent Non-executive Directors of the Company are namely, Mr. Chan Kin Ho Philip, Mr. Cheung Ning and Ms. Tian Jinghua.