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Non-collateralised Structured Products

Announcement regarding the Withdrawal of Listing of Derivative Warrants

issued by

Daiwa Capital Markets Hong Kong Limited

大和資本市場香港有限公司

(Incorporated with limited liability in Hong Kong)

(“Issuer”)

Reference is made to our announcement dated 21 April 2015. We announce the withdrawal of listing of each series of the Warrants listed below (“**Affected Warrants**”) with effect from the close of trading of the Stock Exchange on 27 April 2015 pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange:-

	Stock Code	Stock Short Name
1	17989	DCCSA50@EC1506A

We confirm that, as of close of trading of the Stock Exchange on 21 April 2015, all the Affected Warrants in issue were held entirely by the Issuer.

Daiwa Capital Markets Hong Kong Limited

Hong Kong, 24 April 2015