

23 April 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	22 April 2015	Purchase	8,000	\$16.8200	113,069,557	5.2992%
		Purchase	1,000	\$16.5600	113,070,557	5.2993%
		Purchase	500	\$16.3000	113,071,057	5.2993%
		Sale	3,000	\$16.6943	113,068,057	5.2992%
		Sale	500	\$16.6943	113,067,557	5.2991%
		Purchase	120,000	\$16.8200	113,187,557	5.3048%
		Purchase	3,000	\$16.8200	113,190,557	5.3049%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The 6<sup>th</sup> and 7<sup>th</sup> dealings made were transfers upon in-specie subscriptions by authorized participants.