



24 April 2015

**Possible general offer**

**Disclosure of dealings in the shares of Heng Fai Enterprises Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Fong Kwok Jen	23 April 2015	Purchase	1,199,793	\$0.1000	13,127,443	0.3265%

End

Note:

Fong Kwok Jen is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.