

24 April 2015

Possible general offer

Disclosure of dealings in the shares of Greenheart Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Hui Tung Wah Samuel	23 April 2015	Sale	30,000	\$1.2700	1,475,000	0.1865%
		Sale	1,000	\$1.2400	1,474,000	0.1864%
		Sale	34,000	\$1.2700	1,440,000	0.1821%
		Sale	10,000	\$1.2700	1,430,000	0.1808%
		Sale	40,000	\$1.2800	1,390,000	0.1758%

End

Note:

Hui Tung Wah Samuel is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Hui Tung Wah Samuel is a Class (6) associate of the Offeree company by virtue of its holdings of options in the Offeree company.

Dealings were made for his own account.