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HUIYIN HOUSEHOLD APPLIANCES (HOLDINGS) CO., LTD.

汇银家电(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1280)

**Overseas Regulatory Announcement
Issue of Medium-Term Notes by
Yangzhou Huiyin Household Appliance (Group) Co., Ltd.
in the PRC**

Reference is made to the announcements of the Company dated 26 April 2011, 20 July, 13 August, 21 August, 23 August and 30 October 2012, 19 April and 28 October 2013, 24 April and 24 October 2014 in relation to the issue of RMB390 million medium-term notes (“**Medium-term Notes**”) by 揚州匯銀家電(集團)有限公司 (Yangzhou Huiyin Household Appliance (Group) Co., Ltd.) (“**Yangzhou Huiyin**”), a wholly-owned subsidiary of the Company.

The Medium-term Notes were issued on 20 August 2012 and with a maturity of three years. According to the relevant rules and regulations in the People’s Republic of China (“**PRC**”), during the life of the Medium-term Notes, Yangzhou Huiyin is required to publish its first quarter management accounts at or before the end of April each year. The said accounts are posted on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and ChinaBond (<http://www.chinabond.com.cn>).

As the financial information in respect of Yangzhou Huiyin's results for the three months ended 31 March 2015 is available only in Chinese, the Board wishes to provide the following key unaudited consolidated financial figures of Yangzhou Huiyin for the period from 1 January 2015 to 31 March 2015:

Revenue and other income:	RMB485.76 million
Net profit for the period:	RMB10.71 million
Total assets:	RMB3,507.46 million
Total liabilities:	RMB2,128.26 million

The above financial information is only based on the preliminary assessment by Yangzhou Huiyin in accordance with the prevailing generally accepted accounting principles in the PRC, which has not been confirmed nor reviewed by the auditors of Yangzhou Huiyin and the Company.

By order of the Board
Huiyin Household Appliances (Holdings) Co., Ltd.
Cao Kuanping
Chairman

Yangzhou, PRC
24 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises six executive Directors, namely Mr. Cao Kuanping, Mr. Mo Chihe, Mr. Mao Shanxin, Mr. Wang Zhijin, Mr. Lu Chaolin, and Ms. Hu Yanyu, and three independent non-executive Directors, namely Mr. Zhou Shuiwen, Mr. Tam Chun Chung and Mr. Lo Kwong Shun Wilson.