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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
DISCLOSEABLE AND CONNECTED TRANSACTIONS
IN RELATION TO
ACQUISITION OF ENTITIES RELATING TO WINE BUSINESS**

Reference is made to the announcements of Goldin Financial Holdings Limited dated 13 March 2015 and 8 April 2015 respectively (collectively, the “Announcements”) in relation to, among others, the entering into of the Acquisition Agreements. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

As set out in the Announcements, the Circular containing, inter alia, (a) further information of the Acquisition Agreements; (b) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (c) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (d) a notice convening the SGM, was expected to be despatched to the Shareholders on or before 24 April 2015.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 15 May 2015.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 24 April 2015

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Mr. Wong Hau Yan, Helvin, Mr. Lee Chi Chung, Harvey, Professor Huang Xiaojian, Mr. Zhou Dengchao and Ms. Hou Qin as the Executive Directors; and Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the Independent Non-executive Directors respectively.

* *for identification purposes only*