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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**VOLUNTARY ANNOUNCEMENT
ANNOUNCEMENT IN RELATION TO
THE APPROVAL RECEIVED FROM CSRC ON
APPLICATION OF NON-PUBLIC ISSUANCE OF SHARES**

This announcement is made by Aluminum Corporation of China Limited* (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 12 October 2012 and 14 March 2013 in relation to the non-public issuance of shares by the Company.

The board of directors of the Company is pleased to announce that, on 24 April 2015, the Company received the “Approval in Relation to the Non-public Issuance of Shares by Aluminum Corporation of China Limited* (Zheng Jian Xu Ke (2015) No. 684)” (《關於核准中國鋁業股份有限公司非公開發行股票的批覆》(證監許可[2015]684號)) issued by the China Securities Regulatory Commission (the “**CSRC**”). The principal contents of the approval are as follows:

1. The non-public issuance of no more than 1,450,000,000 new shares by the Company is approved.

2. The implementation of the issuance of shares shall be made strictly in accordance with the application documents lodged to the CSRC.
3. The approval would be valid for 6 months from the date of approval of issuance, i.e. 21 April 2015.
4. From the date of approval of issuance to the completion of the issuance of shares, should there be any material events of the Company, it shall report to the CSRC promptly and process in accordance with relevant provisions.

The board of directors of the Company will strictly comply with the provisions of the relevant laws and regulations, the requirements of the aforementioned approval documents and the mandate from the general meeting of the Company to process the relevant matters relating to the non-public issuance of shares.

The contact persons and the contact details of the non-public issuance of shares by the Company are as follows:

1. Issuer: Aluminum Corporation of China Limited*
Contact Person: Ma Yan (馬顏)
Phone: 010-82298426
2. Sponsor (Lead Underwriter): Ping An Securities Company, Ltd.
Contact Persons: Qi Zheng (齊政), Tang Lei (唐蕾)
Phone: 021-38638888

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the People's Republic of China
24 April 2015

As at the date of this announcement, the members of the board of directors comprise Mr. Ge Honglin, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Sihang, Frederick and Ms. Chen Lijie (Independent Non-executive Directors).

* For identification purposes only