Incorporated in Hong Kong with limited liability (Stock Code: 12)

27 April 2015

Dear Sir or Madam,

Henderson Land Development Company Limited (the "Company") 2014 Annual Report ("AR"), Circular in relation to proposals for issue of bonus shares, general mandates and re-election of retiring directors ("Circular"), 2014 Sustainability and CSR Report ("Report") and the Proxy Form (collectively "Current Corporate Communications")

Please be advised that the Current Corporate Communications have now been published.

For shareholders elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading. Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on 2 June 2015 at 11:30 a.m.

For shareholders elected (or being deemed to have consented) to access the Current Corporate Communications on the Company's website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company's website, please click the link (1) "Investor Information" to access (i) the AR under "Interim/Annual Reports" section and (ii) the Circular and the Proxy Form under "Announcements/Circulars" section and (2) "CSR" to access the Report under "Sustainability and CSR Reports" section on the home page of the Company's website at www.hld.com. If you have difficulty in gaining access to the Current Corporate Communications on the Company's website, we will, promptly upon your request in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company's Registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company's website.

If you have any queries, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully, **Timon LIU Cheung Yuen** *Company Secretary* 

## 敬啟者:

恒基兆業地產有限公司(「本公司」) 2014年年報(「年報」)、建議有關派送紅股、一般授權及重選退任董事之通函(「通函」)、2014年可持續發展 及企業社會責任報告(「報告」)及代表委任書(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刋發。

就股東選擇收取公司通訊之印刷本而言,現附上本次公司通訊以供 閣下細閱。請注意,本公司謹訂於二零一五年六月二日上午十一時三十分假座香港中環金融街8號四季酒店四季大禮堂召開股東週年大會。

就選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊之股東,並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言,請在本公司網站 www.hld.com 主頁按(1)「投資者資訊」之連結,以閱覽(i) 在「中期報告/年報」項下之年報及(ii)「集團公佈/通函」項下之通函及代表委任書以及(2)「企業社會責任」之連結,在「可持續發展及企業社會責任報告」項下之報告。若 閣下在本公司網站閱覽本次公司通訊上遇到困難,本公司將於收到 閣下發出之書面要求後,迅即免費寄發本次公司通訊之印刷本予 閣下,請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」),地 址 為 香 港 灣 仔 皇 后 大 道 東 183 號 合 和 中 心 17M 樓 或 以 電 郵 發 送 至 HendersonLand.ecom@computershare.com.hk。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改回條,並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或電郵地址。 更改回條亦可於本公司網站下載。

倘 閣下有任何疑問,請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內,致電查 詢熱線(852)2862 8555。

> *公司秘書* **廖祥源** 謹啟

Change Request Form 更改回條														
То:	Henderson Land Development Company Limited (the "Company") (Stock Code: 12) c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong	致:	<b>恒</b> (加 經	<b>基兆業</b> <b>殳份</b> 代 香港中	<b>地產</b> <b>號</b> : 中 空 皇后	12) 券登	記	有限2	公司			7M 槙	t t	
indica 本人/ (Pleas	vould like to receive all future Corporate Communications* of the Com ted below: '我們希望以下列方式收取本公司日後之所有公司通訊* (「 <b>公司通記</b> e mark <b>ONLY ONE (X)</b> of the following boxes) 下列選擇中,僅在其中 <b>一個空格</b> 內劃上「X」號)		rpora	ite C	omm	unica	atio	ons")	in th	ie m	iann	er as		
	read the <b>website version</b> of Corporate Communications punotification or a notification letter of the publication of Corpor (Please provide your email address in the space below, whereupon the Communications on the Company's website in the future. If no email Corporate Communications on website will be sent instead.); <b>OR</b> 瀏覽在本公司網站發表之公司通訊網上版本,並收取公司通訊(請在以下位置提供 閣下之電郵地址,本公司會經該電郵地址接址,則會發出有關公司通訊已在網上刊發的通知信函予 閣下。	rate Company address is address in address is address is address is address is address in address in address is address in address	muni will so provid	catio end a led, o 之電	ns or notifi nly a 郵通	n we icatio notif	bsi ica 通	te of the tion 知信	avai letter 🔣 ;	ilabi of t	ility he p	of th	e Co catio	rporate n of the
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	receive the <b>printed English version</b> of Corporate Communications 僅收取公司通訊之 <b>英文印刷本;或</b> receive the <b>printed Chinese version</b> of Corporate Communications 僅收取公司通訊之 <b>中文印刷本;或</b>													
	receive both <b>printed English and Chinese versions</b> of Corporate C同時收取公司通訊之 <b>英文及中文印刷本</b> 。	Communic	cation	s.										
Signati 簽署:	are(s):	Date: 日期:												
		Name(s) of 没東的中文		nolder	r(s) in	Chin	ese							

Notes 附註:

股東的登記地址

Please complete all your details clearly. 請 閣下清楚填妥所有資料。 1.

Shareholder(s) registered address

Contact Telephone Number

- 2 If your shares are held in joint names, any one of the joint holders should sign on this Change Request Form in order to be valid. 如屬聯名持有人,則本更改回條須由聯名持有人之任何一位簽署,方為有效。
- 3. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by notice in writing to the Company's Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email (<u>HendersonLand.ecom@computershare.com.hk</u>). 上述指示適用於將來寄發予本公司股東之所有公司通訊,直至 閣下發出書面要求予本公司登記及過戶處香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式(HendersonLand.ecom@computershare.com.hk)另作選擇為止。

- Shareholders are entitled to change the choice of language and means of receipt of the Company's Corporate Communications at any time by notice in writing to the Company's Registrar or by e-mail (HendersonLand.ecom@computershare.com.hk). 股東有權隨時發出書面要求予本公司登記及過戶處或以電郵方式(HendersonLand.ecom@computershare.com.hk),要求更改收取公司通訊之語言版
- If you have any queries relating to the completion of this Change Request Form, please call the Company's hotline on (852) 2862 8555 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
  如 閣下對填寫本更改回條有任何疑問,請於上午九時正至下午六時正(星期一至星期五,香港公眾假期除外),致電本公司熱線 (852) 2862 8555 5

写可 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form. 為免存疑,任何在本更改回條上的額外手寫指示,本公司將不予處理。

Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊包括但不限於:(a)董事會報告、年度賬目連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任書。

郵寄標籤 MAILING LABEL

閣下寄回此更改回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄田須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form

to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong