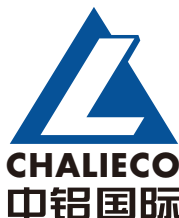


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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT

RESIGNATION OF A NON-EXECUTIVE DIRECTOR AND A MEMBER OF THE REMUNERATION COMMITTEE OF THE BOARD RESIGNATION AND APPOINTMENT OF CHIEF FINANCIAL OFFICER AND CHANGE OF DIRECTOR POSITION AND PROPOSED APPOINTMENT OF AN EXECUTIVE DIRECTOR

RESIGNATION OF A NON-EXECUTIVE DIRECTOR AND A MEMBER OF THE REMUNERATION COMMITTEE OF THE BOARD

The board of directors (the “**Board**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”) hereby announces that Mr. WANG Qiang has submitted his resignation to the Company on 20 May 2015 to resign as the Director of the second session of the Board of the Company, together with the member of the Remuneration Committee of the second session of the Board of the Company. Mr. WANG Qiang will cease to hold any position of the Company upon his resignation.

Mr. WANG Qiang has confirmed that he has no disagreement with the Company and the Board and is not aware of any other matters that need to be brought to the attention of the shareholders of the Company in connection with his resignation.

The Board would like to express its sincere gratitude to Mr. WANG Qiang for his valuable contributions to the development of the Company during his term of office.

RESIGNATION AND APPOINTMENT OF CHIEF FINANCIAL OFFICER AND CHANGE OF DIRECTOR POSITION

The Board hereby announces that Mr. WANG Jun resigned as the Chief Financial Officer of the Company and from an executive Director of the Company changed to a non-executive Director of the Company due to change of job duties, both become effective immediately.

The particulars of Mr. Wang Jun as required to be disclosed in accordance with Rule 13.51 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) are as follows:

Mr. Wang Jun (王軍), aged 44, has been an executive Director of the Company and the Joint Company Secretary of the Company since 2011. Mr. Wang Jun has been the chief financial officer of our Company since April 2011 to May 2015 and has been appointed as a non-executive Director since May 2015. Mr. Wang Jun has been a capital operation controller of Aluminum Corporation of China (中國鋁業公司) since May 2015. He has been a director of China Aluminum International Technology Development Co., Ltd., China Aluminum Insurance Broker Co. Ltd (中鋁保險經紀(北京)股份有限公司) and China Aluminum Finance Company since July 2011, August 2012 and August 2014 respectively. Mr. Wang Jun served in various positions in Aluminum Corporation of China, including the general representative of the Peru office of Chinalco from March 2002 to November 2010. He also served as the chief financial officer and the manager of finance department of China Aluminum Mineral Resources Co., Ltd. (中鋁礦產資源有限公司) from November 2010 to April 2011. He served in various positions in Aluminum Group of China (中國鋁業集團公司) and Aluminum Corporation of China from April 1998 to March 2002, including as the business manager of the general section of the finance department. He also worked at the finance department of North China University of Technology (北方工業大學) and the finance department of China Nonferrous Metals Corporation from July 1994 to April 1998. Mr. Wang Jun obtained his bachelor’s degree in accounting from North China University of Technology in July 1994 and his master’s degree in business management from Tsinghua University (清華大學) in January 2004. Mr. Wang Jun is also a senior accountant granted by Aluminum Corporation of China and obtained SIFM, and is selected to join National Training Programme for Accounting Army Leading Backup (全國會計領軍(後備)人才培養工程).

Save as disclosed above, Mr. Wang Jun did not hold any directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and he does not have any relationship with any other directors, senior management or substantial or controlling shareholder of the Company. As at the date of this announcement, Mr. Wang Jun does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Hong Kong Laws).

Save as disclosed above, there is no any other information relating to Mr. Wang Jun required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and Mr. Wang Jun is or was not involved in matters required to be disclosed under the abovementioned provisions.

Mr. WANG Jun has confirmed that he has no disagreement with the Company and the Board and is not aware of any other matters that need to be brought to the attention of the shareholders of the Company in connection with his resignation.

The Board would like to express its sincere gratitude to Mr. WANG Jun for his valuable contributions to the development of the Company during his term of office.

Meanwhile, Mr. HE Zhihui, the President of the Company, proposed to appoint Mr. Zhang Jian as the Chief Financial Officer of the Company in accordance with the relevant requirements of the articles of association of the Company, with effect from the date of approval from the 8th meeting of the second session of the Board of the Company. Mr. Zhang Jian will exercise his power in accordance with the law in compliance with the regulation of the articles of association of the Company and the authorisation of the Chief Financial Officer specified by the Board (including but not limited to the extent of authorisation under the “Resolution on the Adjustment of the Cap of Entrusted Loans between the Company, Subordinate Units and Subsidiaries” and the “Resolution on the Related Issues of Application for the Comprehensive Credit Line by the Company” approved by the Board).

PROPOSED APPOINTMENT OF AN EXECUTIVE DIRECTOR

The Board is pleased to announce that it is proposed to appoint Mr. Zhang Jian as an executive Director of the Company in accordance with the recommendation of the Nomination Committee of the second session of the Board. His term of office shall be from the date of the approval at the 2014 general meeting of the Company to the date on which the current session of the Board has expired, and exercises its power in accordance with the law in compliance with the regulation of the articles of association of the Company.

The particulars of Mr. Zhang Jian as required to be disclosed in accordance with Rule 13.51 of the Listing Rules are as follows:

Mr. Zhang Jian, aged 43, has been served as the chief financial officer of the Company since May 2015, primarily responsible for daily management in respect of finance, tax and risk management of the Company. Mr. Zhang Jian served as the chief financial officer of Aluminum Corporation of China Hong Kong Limited (中國鋁業香港有限公司) from April 2014 to May 2015, served in various positions in Aluminum Corporation of China Limited (中國鋁業股份有限公司) including the deputy manager of the accounting office (taking charge of the work), manager of the general management office of the finance department from September 2010 to April 2011, served as the deputy manager of the finance department (taking charge of the work) of Aluminum Corporation of China Zhongzhou Branch (中國鋁業公司中州分公司) from September 2009 to September 2010, served in various positions in Aluminum Corporation of China Limited including the business manager of the general office, deputy manager of the accounting office and deputy manager of the budget analysis office of the finance department from February 2004 to September 2009, served as the vice manager and manager of the cost estimation section of the finance department of Aluminum Corporation of China Henan Branch (中國鋁業公司河南分公司) from June 2002 to May 2003, served as the operation manager of the capital office of the finance department of Aluminum Corporation of China Limited from April 2002 to February 2004, served in various positions in different offices in China Great Wall Aluminum Corporation (中國長城鋁業公司) including the repair workshop in equipment repair company and finance section, the cost section of the finance department from July 1996 to April 2002, in which he was temporarily seconded to

the accounting office of Aluminum Corporation of China (中國鋁業公司) to engage in the listing work from May 2001 to April 2002. Mr. Zhang Jian obtained his bachelor's degree in accounting from Northeastern University (東北大學) in 1996, and obtained his MBA degree from Missouri State University in the U.S. while at work in 2013. Mr. Zhang Jian was granted as the title of accountant by Aluminum Corporation of China (中國鋁業公司) in 2000.

Save as disclosed above, Mr. Zhang Jian did not hold any directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and he does not have any relationship with any other directors, senior management or substantial or controlling shareholder of the Company. As at the date of this announcement, Mr. Zhang Jian does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Hong Kong Laws).

Save as disclosed above, there is no any other information relating to Mr. Zhang Jian required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and Mr. Zhang Jian is or was not involved in matters required to be disclosed under the abovementioned provisions in the present and past. Save as disclosed above, there is no other matter that needs to be brought to the attention of the shareholders.

The resolution is subject to consideration and approval at the Company's 2014 General Meeting.

By Order of the Board
**China Aluminum International
Engineering Corporation Limited**
ZHANG Chengzhong
Chairman

Beijing, PRC, 22 May 2015

As at the date of this announcement, the non-executive Directors are Mr. ZHANG Chengzhong, Mr. ZHANG Zhankui and Mr. WANG Jun; the executive Director is Mr. HE Zhihui; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. JIANG Jianxiang.