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**Shihua Development Company Limited**  
**實華發展有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 485)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 22 MAY 2015 AT 3:00 P.M.**

Reference is made to the circular incorporating the notice of the special general meeting of Shihua Development Company Limited (the “**Company**”) dated 28 April 2015 in relation to the refreshment of General Mandate (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, at the SGM held on 22 May 2015 at 3:00 p.m., the proposed ordinary resolution as set out in the notice of the SGM dated 28 April 2015 was put to vote by way of poll.

As at the date of the SGM, there were a total of 2,433,808,485 Shares in issue. As stated in the Circular, pursuant to Rule 13.36(4)(a) of the Listing Rules, any controlling shareholders of the Company and their associates, or where there is no controlling shareholder, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates, shall abstain from voting in favour of the relevant resolution to approve the refreshment of General Mandate to be proposed at the SGM. As at the date of the SGM, Achieve Prosper Capital Limited is interested in 1,085,755,571 Shares, representing approximately 44.61% of the total issued share capital of the Company. Achieve Prosper Capital Limited and its associates were required to abstain from and had abstained from voting in favour of the resolution to approve the refreshment of General Mandate at the SGM. Save as disclosed above, no other Shareholders were required to abstain from voting on or to vote only against the ordinary resolution to approve the refreshment of General Mandate. The number of Shares entitling the Independent Shareholders to vote on the ordinary resolution to approve the refreshment of General Mandate at the SGM was 1,348,052,914 Shares. There was no party who had stated his/her/its intention in the Circular to vote against the ordinary resolution at the SGM or to abstain has done so at the SGM.

The poll results in respect of the ordinary resolution are as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To refresh a general mandate and authorise the directors of the Company to allot, issue and deal with new shares of the Company not exceeding 20% of its issued share capital.	192,064,468 (99.74%)	502,810 (0.26%)

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company at the SGM.

By Order of the Board  
**Shihua Development Company Limited**  
**WANG Jing**  
*Chairman*

Hong Kong, 22 May 2015

*As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao, Mr. Chen Wan Jin and Mr. Zhao Shuang as executive Directors; Mr. Li Jun as non-executive Director; and Mr. Yang Xin Hua, Mr. Wang Ping and Mr. Cheng Tai Kwan Sunny as independent non-executive Directors.*