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金利豐金融集團有限公司 KINGSTON FINANCIAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

POSITIVE PROFIT ALERT AND UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made by Kingston Financial Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.10 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

POSITIVE PROFIT ALERT

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group anticipates to report a significant increase in net profit for the year ended 31 March 2015. Such a substantial increase primarily attributable to, among other factors, the increase in income from securities brokerage, underwriting and placements, margin and IPO financing business.

The Group is still in the process of finalizing its consolidated annual results for the year ended 31 March 2015. The information contained in this announcement is only a preliminary assessment by the Group based on the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2015, which have not been confirmed nor audited by the Company’s auditor and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 March 2015, which is expected to be published on Tuesday, 30 June 2015.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of the Stock Exchange.

The Board has noted the increases in both the price and trading volume of the shares of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed hereunder, the Board is not aware of any reason for the price and volume movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

- (1) There is a positive profit alert, details of which are disclosed in this announcement.
- (2) The Company, on 19 May 2015, submitted a proposal pursuant to Practice Note 15 of the Listing Rules to the Stock Exchange on the spin-off and separate listing of its financial services business ("**Financial Services Business**") on the main board of the Stock Exchange ("**Proposed Spin-off**"). The Proposed Spin-off is at an early stage. No application for the listing of the Financial Services Business has yet been made. **The Proposed Spin-off is subject to various conditions, including the final decision of the Board and the approval of the Stock Exchange. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off will take place or if it does, when it will take place.**
- (3) The Board is considering introduction of institutional investors to the Group (the "**Possible Transaction**"). As at the date of this announcement, no terms have been concluded and no legally binding agreement has been entered into with any party. **Shareholders and potential investors of the Company should note that the discussions are still at a preliminary stage and the Possible Transaction may or may not proceed.**

Further announcement(s) in respect of the above will be made by the Company in compliance with the Listing Rules as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kingston Financial Group Limited
Chu, Nicholas Yuk-yui
Chairman

Hong Kong, 22 May 2015

As at the date of this announcement, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.