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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359)**

## **ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF FINANCIAL BONDS**

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated May 5, 2015 in relation to the approval for and issuance of financial bonds.

The **Company** completed the issuance of financial bonds in an aggregate amount of RMB20 billion (the “**Bond**”) in the national interbank bond market in China on May 20, 2015. The **Bond** comprises two types, which are three-year fixed rate bond with coupon rate of 4.1% and five-year fixed rate bond with coupon rate of 4.3%.

As of May 22, 2015, all proceeds from the issuance of the **Bond** have been credited to the **Company**'s account. The proceeds from the issuance of the **Bond** will be used to replenish the operation capital of the **Company**, optimize the assets and liabilities structure of the **Company**, promote the business development and financial innovation of the **Company** as well as for other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, the PRC  
May 22, 2015

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. ZANG Jingfan as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.*