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**SINOSOFT**  
TECHNOLOGY

**SINOSOFT TECHNOLOGY GROUP LIMITED**

**中國擎天軟件科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1297)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 22 MAY 2015  
AND FINAL DIVIDEND PAYMENT**

Reference is made to the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of Sinosoft Technology Group Limited (the “**Company**”) both dated 21 April 2015. Unless otherwise indicated, capitalised terms used herein have the same meanings as those defined in the Circular.

**Poll Results of AGM**

At the AGM held on 22 May 2015, a poll was demanded by the chairman of the AGM for voting on all the resolutions (the “**Proposed Resolutions**”) proposed at the AGM as set out in the AGM Notice.

As at the date of the AGM, the total number of issued shares of the Company was 1,032,258,000 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the Proposed Resolutions. There were no restrictions on any Shareholders to cast votes on any of the Proposed Resolutions. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the Proposed Resolutions as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolutions. None of the Shareholders have indicated in the Circular that they intended to vote against or to abstain from voting on any Proposed Resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking at the AGM.

The poll results in respect of all the Proposed Resolutions were as follows:

| Ordinary Resolutions |  | No. of Votes (%)         |                       |
|----------------------|--|--------------------------|-----------------------|
|                      |  | For                      | Against               |
| 1.                   | To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors (the "Director(s)") and the auditors of the Company (the "Auditors") for the year ended 31 December 2014. | 733,209,221<br>(100.00%) | 0<br>(0.00%)          |
| 2.                   | To declare a final dividend for the year ended 31 December 2014.   | 733,209,221<br>(100.00%) | 0<br>(0.00%)          |
| 3.                   | To re-elect the following persons as the Directors:  |                          |                       |
|                      | (a) Ms. Xin Yingmei as the executive Director.   | 731,525,221<br>(99.77%)  | 1,684,000<br>(0.23%)  |
|                      | (b) Mr. Yu Yifa as the executive Director.   | 731,525,221<br>(99.77%)  | 1,684,000<br>(0.23%)  |
| 4.                   | To authorise the board of Directors to fix the remuneration of the Directors.  | 732,695,221<br>(100.00%) | 0<br>(0.00%)          |
| 5.                   | To re-appoint Deloitte Touche Tohmatsu as the Auditors and authorise the board of Directors to fix their remuneration.   | 733,209,221<br>(100.00%) | 0<br>(0.00%)          |
| 6.                   | To grant a general mandate to the Directors to allot, issue and deal with shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this resolution.*                    | 712,529,927<br>(97.18%)  | 20,679,294<br>(2.82%) |
| 7.                   | To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of share of the Company in issue as at the date of passing this resolution.*                                       | 733,209,221<br>(100.00%) | 0<br>(0.00%)          |
| 8.                   | To extend the general mandate granted under resolution no. 6 by adding the shares bought back pursuant to the general mandate granted by resolution no. 7.*  | 712,529,927<br>(97.18%)  | 20,679,294<br>(2.82%) |

\* The full text of the above ordinary resolutions numbered 6 to 8 are set out in the AGM Notice.

As more than 50% of the votes present at the AGM in person or by proxy were cast in favour of each of the above ordinary resolutions numbered 1 to 8, all the Proposed Resolutions were duly passed as ordinary resolutions of the Company.

### **Final Dividend Payment**

The proposal for the payment of the final dividend for the year ended 31 December 2014 of RMB0.0195 per Share to the Shareholders whose names appeared on the register of members of the Company on 2 June 2015 was approved at the AGM. The actual amount of final dividend payable in Hong Kong dollars is calculated based on the average of the mean exchange rate for the conversion of Renminbi to Hong Kong dollars as published by the People's Bank of China of the 5 business days immediately preceding the date of AGM at which the final dividend was declared (i.e. 15 May 2015 to 21 May 2015) (RMB1=HK\$1.2686). Accordingly, the amount of final dividend payable in Hong Kong dollars will be HK\$0.0248 per Share. The relevant cheques in respect of the final dividend will be posted by the Company's branch share registrar by ordinary mail to Shareholders who are entitled to receive the final dividend at their own risk on or around 16 June 2015.

By order of the Board  
**Sinsoft Technology Group Limited**  
**Xin Yingmei**  
*Chairlady*

Hong Kong, 22 May 2015

*As at the date of this announcement, the executive Directors are Ms. Xin Yingmei and Mr. Yu Yifa, and the independent non-executive Directors are Mr. Kang Choon Kiat, Mr. Kwauk Teh Ming, Walter and Mr. Zong Ping.*