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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 17 April 2015 and 22 April 2015 in relation to, among other things, the Subscription, the Proposed Placing under the Specific Mandate, the Share Capital Increase and notice of the EGM. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information on the Subscription and the transactions contemplated thereunder (including the acquisition of the Put Option); (ii) the grant of the Specific Mandate to issue the Placing Shares; (iii) the Share Capital Increase; (iv) financial and other information on the Group; (v) financial and other information on the Target Group; (vi) pro forma financial information of the Enlarged Group upon Completion; and (vii) notice of the EGM is expected to be despatched to the Shareholders on or before 22 May 2015. However, as more time is required to prepare and finalize the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 8 June 2015.

By Order of the Board  
**New Focus Auto Tech Holdings Limited**  
**YING Wei**  
*Chairman*

Hong Kong, 22 May 2015

*As at the date of this announcement, the Directors of the Company are: executive Director – ZHANG Jianxing; non-executive Directors – YING Wei, WANG Zhenyu and DU Jinglei; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.*

\* *For identification purposes only*