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Non-collateralised Structured Products

Announcement regarding the Suspension of Trading of Derivative Warrants

issued by

Daiwa Capital Markets Hong Kong Limited

大和資本市場香港有限公司

(Incorporated with limited liability in Hong Kong)

(“Issuer”)

We announce that each series of the Warrants listed below (“**Affected Warrants**”) will be suspended from trading with effect from 9:00 a.m. on 26 May 2015 pending approval by the Stock Exchange of our application for the withdrawal of listing of each series of the Affected Warrants pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange:-

Stock Code

19677

Stock Short Name

DCBOCHK@EC1509A

We confirm that, as of close of trading of the Stock Exchange on 22 May 2015, all the Affected Warrants in issue were held entirely by the Issuer.

Daiwa Capital Markets Hong Kong Limited

Hong Kong, 22 May 2015