CHALIECO
中铝国际

中鋁國際工程股份有限公司
China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ISSUANCE OF NON-PUBLIC PLACEMENT DEBT FINANCING INSTRUMENTS IN THE PRC

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company dated 30 December 2013, the announcement of the Company dated 4 September 2014, the announcement of the Company dated 5 December 2014 and the announcement of the Company dated 12 February 2015 in relation to the issuance of non-public placement debt financing instruments in the PRC. The board of directors (the "**Board**") of China Aluminum International Engineering Corporation Limited (the "**Company**") announces that, under the macro background of general tightening of monetary, the Company will make use of the non-public placement debt financing instruments at a relatively low interest rate for financing. The Company received a "Notification on Acceptance of Registration" (《接受註冊通知書》) from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) on 25 December 2013 confirming the acceptance of the Company's application for issuing the non-public placement debt financing instruments with a principal amount of RMB5 billion in the People's Republic of China (the "**PRC**"). In order to meet the requirement for the issuance of other types of bonds by the Company, the Company had applied for an approval for a reduction of such registered instruments. The National Association of Financial Market Institutional Investors confirmed the acceptance of the application made by the Company on 8 August 2014. After the reduction, the registered amount is RMB4.5 billion. The registration is valid for two years and the instruments are to be issued in tranches within the effective period of the registration.

The Company has issued the second tranche of 2015 non-public placement debt financing instruments on 21 May 2015 with issuance amounts of RMB0.5 billion with a maturity period of 180 days. The unit face value is RMB100 with an interest rate of 5.05% per annum.

Industrial Bank Co., Ltd., the lead underwriter of the placement instrument for the period, conducts issuance of placements to investors by way of book-building process. The Company will use the funds raised from the second tranche of 2015 non-public placement instruments primarily for the replenishment of general working capital of the Company and its subsidiaries.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Chengzhong
Chairman of the Board

Beijing, PRC, 22 May 2015

As at the date of this announcement, the non-executive Directors are Mr. ZHANG Chengzhong, Mr. ZHANG Zhankui and Mr. WANG Jun; the executive Director is Mr. HE Zhihui; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. JIANG Jianxiang.