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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR APRIL 2015

The unaudited operational statistics of the Company for April 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	April	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	168,675	17.8%	2.0%	157,484	11.5%	75,781	12.4%	-3.2%	286,834	10.5%
Xian Expressway	19,302	-65.4%	-22.3%	22,516	-55.0%	22,272	3.5%	1.0%	78,376	2.8%
Jinbao Expressway	27,817	-0.7%	-3.6%	24,084	2.0%	8,883	-4.4%	5.0%	28,279	-8.4%
Cangyu Expressway	6,888	-0.7%	-4.6%	7,644	-7.5%	5,727	7.2%	0.9%	21,636	-2.8%
Han-Xiao Expressway	18,162	1.0%	-14.6%	19,589	4.4%	11,309	-3.8%	-12.1%	46,054	-1.2%
Changzhu Expressway	17,762	14.9%	-3.6%	17,390	18.5%	15,429	15.0%	-2.0%	59,424	16.6%
Weixu Expressway	15,789	1.3%	-15.7%	16,966	3.5%	28,981	-8.5%	-7.4%	108,776	-7.9%
Associates and Joint Venture										
Humen Bridge	100,394	11.2%	-3.5%	96,241	10.9%	114,447	5.5%	-3.9%	433,680	6.3%
Northern Ring Road	270,138	6.4%	-4.2%	260,210	7.2%	57,948	2.9%	-8.3%	225,277	5.8%
GWSR Expressway	50,553	5.1%	4.4%	45,534	4.1%	29,288	5.3%	1.1%	105,550	5.2%
Shantou Bay Bridge	19,117	-1.0%	-12.4%	20,762	7.0%	19,192	-11.0%	-11.7%	78,361	-1.8%
Qinglian Expressway	29,932	1.2%	-13.1%	36,070	2.4%	46,123	-22.5%	-23.2%	239,969	-17.9%

Brief Description:

1. According to the Notice of the State Council concerning the Implementation Proposal of Toll-free Traffic for Small Passenger Vehicles during Major Festivals and Public Holidays approval by the Ministry of Transport and other ministerial departments (《國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知》), during the Qingming Festival holiday period in 2015 (from 4 to 6 April), all projects operated and invested by the Group have implemented the toll-free policy for small passenger vehicles with 7 seats and below.
2. GNSR Expressway: Benefiting from the favourable factors, including stable operation of the regional economies, increase in car ownership and toll-by-weight, both toll traffic volume and toll revenue in April increased year-on-year.
3. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
4. Jinbao Expressway: Due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin, both toll traffic volume and toll revenue decreased year-on-year in April.
5. Cangyu Expressway: Benefiting from the Guiwu Expressway, which is connected with this section, being opened to traffic on 20 April 2015 after completion of construction, and the traffic control measures (restriction of large-size trucks) as a result of the transformation and construction of the Cangwu section of 321 National Highway from 15 April 2015, the decrease of toll traffic volume year-on-year for the month narrowed and the toll revenue increased year-on-year. Cumulative toll revenue decreased year-on-year, which was mainly due to the continuous diversion effect of traffic to Yunluo Expressway and Guanghe Expressway.
6. Han-Xiao Expressway: Toll revenue decreased year-on-year in April, which was affected by the traffic control measures due to closure of neighbouring road sections for construction (construction work period for connection between Dai-Huang Expressway and Liudian: 9 June 2014 to 30 June 2016, construction work period for Tianhe Airport North Road in Wuhan: 24 May 2014 to 30 May 2017).

7. Changzhu Expressway: Benefiting from the economic development, further improvement of road networks of surrounding regions, and the effect of reconstruction of the Lituo section of the G4 Expressway from 10 April 2015, a double-digit year-on-year increase in the toll traffic volume and toll revenue was maintained in the month.
8. Weixu Expressway: Toll traffic volume slightly increased while the first split toll revenue decreased year-on-year in April, mainly due to the enhanced efforts of the industry regulatory authority on overload control which caused a decrease in overload trucks. First split cumulative toll revenue decreased year-on-year, which was mainly due to the influence of the Hebei section of the G4 Expressway being opened to traffic on 21 December 2014 after completion of transformation. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to April 2015 has reduced the first split revenue by approximately 15.7%. Cumulative toll revenue increased by approximately 2.7% year-on-year after the second split.
9. Humen Bridge: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in April maintained a year-on-year growth.
10. Northern Ring Road: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in April maintained year-on-year growth.
11. GWSR Expressway: Benefiting from the stable regional economies and the increase in car ownership, both toll traffic volume and toll revenue in April maintained growth year-on-year. The slowdown in growth was mainly due to the implementation by the neighbouring Guangzhou Airport Expressway of the policy on restriction of trucks with a capacity of 5 tons or above during certain hours (7:00 to 22:00 each day) starting from 15 March 2015.
12. Shantou Bay Bridge: As a result of the traffic control measures (restriction of the trucks with a capacity of 30 tons or above) for the repair of the Shantou Bay Bridge starting from 7 April 2015, both toll traffic volume and toll revenue decreased year-on-year in April.
13. Qinglian Expressway: Toll revenue in April decreased year-on-year, which was mainly due to the diversion impact of traffic upon the opening of the Guangle Expressway on 27 September 2014 and the Erguang Expressway on 31 December 2014.

14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2014 Annual Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 22 May 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

*ZHU Chunxiu (Chairman), LIANG Youpan,
HE Baiqing and QIAN Shangning*

Independent Non-executive Directors:

*FUNG Ka Pun, LAU Hon Chuen Ambrose and
CHEUNG Doi Shu*