GOLDWIND

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code : 02208

ANNOUNCEMENT

APPROVAL BY THE ISSUE REVIEW COMMITTEE OF CSRC ON NON-PUBLIC ISSUE OF NEW A SHARES

Reference is made to the announcement and circular (the "**Circular**") of Xinjiang Goldwind Science & Technology Co., Ltd. (the "**Company**") dated 2 September 2014 and 24 September 2014, respectively and the voting results announcement of the Company on 11 November 2014, all in respect of, among other things, the proposed issue by the Company of an aggregate of 40,953,000 new A Shares to the Subscribers pursuant to the Subscription Agreements all dated 2 September 2014.

Unless indicated otherwise, capitalized terms used in this announcement shall have the same meaning as defined in the Circular.

The Company hereby informs the Shareholders and investors that the Issue Review Committee of CSRC（中國證券監督管理委員會發行審核委員會）on 22 May 2015 has reviewed and approved its application for the proposed non-public issue of New A Shares. The Company will publish another announcement once it receives the official approval document from CSRC in this regard.

By order of the Board

Xinjiang Goldwind Science & Technology Co., Ltd.

Ma Jinru

Company Secretary

Beijing, 22 May 2015

As at the date of this announcement, the executive Directors are Mr. Wu Gang, Mr. Wang Haibo and Mr. Cao Zhigang; the non-executive Directors are Mr. Li Ying, Ms. Hu Yang and Mr. Yu Shengjun; and the independent non-executive Directors are Dr. Tin Yau Kelvin Wong, Mr. Yang Xiaosheng and Mr. Luo Zhenbang.

* For identification purpose only