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*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT**

### **THE CSRC APPROVAL RELATING TO THE NEW H SHARE ISSUE**

References are made to the announcement dated 28 December 2014, the announcement of poll results of the 2015 first extraordinary general meeting, the 2015 first A Shareholders class meeting and the 2015 first H Shareholders class meeting dated 16 February 2015, and the circular dated 14 January 2015 (the “**Circular**”) of CITIC Securities Company Limited (the “**Company**”), in relation to, among other things, the approval to issue not more than 1,500,000,000 New H Shares by the Company. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of this announcement, the Company received from China Securities Regulatory Commission the *Approval relating to Additional Issuance of Overseas Listed Foreign Shares of CITIC Securities Company Limited* (Zheng Jian Xu Ke [2015] No. 936), pursuant to which, the Company was approved to issue not more than 1,500,000,000 New H Shares.

**Investors should be aware that the New H Share Issue is still subject to the satisfaction of certain conditions, including (among others) the approval to be granted by the Listing Committee of The Stock Exchange of Hong Kong Limited relating to listing of and permission to deal in all of the New H Shares to be issued and placed by the Company pursuant to the New H Share Issue. Accordingly, there are uncertainties relating to the New H Share Issue and investors are reminded to exercise caution when dealing in the H Shares.**

By order of the board of directors  
**CITIC Securities Company Limited**  
**WANG Dongming**  
*Chairman*

Beijing, the PRC  
22 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway and Mr. RAO Geping.*