HUAJUN HOLDINGS LIMITED
華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 22 MAY 2015

The board of directors ("**Board**") of Huajun Holdings Limited ("**Company**") is pleased to announce that at the Special General Meeting ("**SGM**") of the Company held on 22 May 2015, the ordinary resolutions in relation to (i) issue of Convertible Bonds under Specific Mandate and (ii) grant of Executive Option to Executive Director were duly passed by the Independent Shareholders of the Company by way of poll.

Reference is made to the circular ("**Circular**") dated 7 May 2015 issued by the Company to its shareholders. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The SGM was held on 22 May 2015 to consider the ordinary resolutions as set out in the notice of SGM dated 7 May 2015 in relation to (i) the issue of Convertible Bonds under Specific Mandate and (ii) grant of Executive Option to Executive Director.

As at the date of the SGM, the issued ordinary share capital of the Company comprises 3,198,348,000 Shares. As stated in the Circular, HIL, Mr. Meng, Mr. Wu and their respective associates, holding in aggregate 1,669,061,000 Shares representing approximately 52.185% of the total issued share capital of the Company as at the date of the SGM, were required to abstain and have so abstained from voting on the ordinary resolutions at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders of the Company to attend and vote for or against the ordinary resolutions at the SGM was 1,529,287,000 Shares, representing approximately 47.815% of the total issued share capital of the Company as at the date of the SGM. There was no shareholder who was entitled to attend and vote only against the ordinary resolutions at the SGM.

* *For identification purposes only*

The Company is pleased to announce the poll result in respect of the ordinary resolutions proposed at the SGM as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	**Against**
(A)	**Issue of Convertible Bonds under Specific Mandate**	**338,659,488 (100%)**	**0 (0%)**
1.	To approve, confirm and ratify the conditional subscription agreement, as supplemented and amended by the Supplemental Agreement dated 13 February 2015 entered into between the Company and the Subscribers, and the transactions contemplated thereunder including the allotment and issue of the Convertible Bonds, as set out in resolution number A in the notice of the Special General Meeting of the Company dated 7 May 2015.		
(B)	**Grant of Executive Option to Executive Director**	**338,659,488 (100%)**	**0 (0%)**
2.	To approve, confirm and ratify the grant of an option to Mr. Meng Guang Bao as set out in resolution number B in the notice of the Special General Meeting of the Company dated 7 May 2015.		

As more than 50% of the votes were cast in favour of the above resolutions, each of the above resolutions were duly passed as an ordinary resolution.

The Hong Kong share registrars of the Company, Union Registrars Limited acted as scrutineer for the vote-taking at the SGM.

By Order of the Board
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 22 May 2015

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.