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**CHINLINK INTERNATIONAL HOLDINGS LIMITED**

**普匯中金國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 997)**

**UPDATE ON THE  
FINANCING GUARANTEE AND FINANCIAL CONSULTANCY  
TRANSACTIONS WITH CONNECTED PERSONS**

Reference is made to the announcement (“**Clarification Announcement**”) of the Company dated 24 March 2015 in relation to a clarification on the continuing connected transactions and the early termination and revision of financing guarantee contracts and consultancy service contract with connected persons. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Clarification Announcement.

As disclosed in the Clarification Announcement, Chinlink Finance and Gun Shi entered into the Early Termination Agreements and the Supplemental Agreement on 24 March 2015 to terminate the New Gun Shi Transactions and to revise the guarantee amount of the Previous Gun Shi Transaction into RMB 4.5 million in order to release Chinlink Finance as the guarantor of the respective loans. The Early Termination Agreements and the Supplemental Agreement are considered as effective when Gun Shi repays the respective loans and the lending banks complete all procedures to release the financing guarantees provided by Chinlink Finance. The Company expected the termination would become effective in mid May 2015.

\* *For identification purpose only*

The termination of New Gun Shi Transactions became effective on 22 May 2015. However, for the revision of the guarantee amount of the Previous Gun Shi Transaction, as additional time is required for the release of the financing guarantee becoming effective, the effective date of revision is to be postponed to a date falling on or before 5 June 2015. The Company will publish further announcement to inform the Shareholders on the effective date of such revision.

By order of the Board  
**Chinlink International Holdings Limited**  
**Mr. Li Weibin**  
*Chairman*

Hong Kong, 22 May 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.*