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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## POLL RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

Reference is made to the Company's circular (the "Circular") and notice of the AGM (the "Notice") both dated 22 April 2015. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by way of poll by the Shareholders at the AGM, as more than 50% of the votes were cast in favour of each of the ordinary resolutions.

As at the date of the AGM, the number of issued shares of the Company was 2,910,528,010 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

The voting results in respect of the resolutions at the AGM were as follows:

Ordinary Resolutions		Number of votes/(%)	
		For	Against
1	To receive and consider the audited financial statements and the directors' report and auditor's report for the year ended 31 December 2014	429,990,057 (100%)	0 (0%)
2(i)(a)	To re-elect Mr. NG Chi Hoi as Director	429,990,057 (100%)	0 (0%)
2(i)(b)	To re-elect Ms. SHUM Kit Lan Anita as Director	429,990,057 (100%)	0 (0%)
2(i)(c)	To re-elect Mr. HUNG Cho Sing as Director	429,990,057 (100%)	0 (0%)

Ordinary Resolutions		Number of votes/(%)	
		For	Against
2(i)(d)	To re-elect Mr. CHAN Yik Pun as Director	429,990,057 (100%)	0 (0%)
2(i)(e)	To re-elect Ms. CHUNG Fai Chun as Director	429,990,057 (100%)	0 (0%)
2(ii)	To authorise the Board to fix the remuneration of Directors	429,990,057 (100%)	0 (0%)
3	To re-appoint auditors and to authorise the Board to fix their remuneration	429,990,057 (100%)	0 (0%)
4(A)	To grant a general mandate to the Directors to purchase the Shares	429,990,057 (100%)	0 (0%)
4(B)	To grant a general mandate to the Directors to issue additional Shares	429,990,057 (100%)	0 (0%)
4(C)	To extend the general mandate to allot Shares by adding the aggregate nominal amount of the purchased Shares	429,990,057 (100%)	0 (0%)
5	To approve the refreshment of the share option scheme mandate limit	429,990,057 (100%)	0 (0%)

By order of the Board  
**Unity Investments Holdings Limited**  
 合一投資控股有限公司  
**NG Chi Hoi**  
*Chairman*

Hong Kong, 22 May 2015

*As at the date of this announcement, the Board comprises the following directors:*

*Executive Directors:*

Mr. NG Chi Hoi

*(Chairman and Chief Executive Officer)*

Ms. SHUM Kit Lan Anita

*Independent non-executive Directors:*

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun