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中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

VOLUNTARY ANNOUNCEMENT

SUCCESSFULLY OBTAINED AN INTELLIGENT EDUCATION PROJECT

The Board is pleased to announce that on 21 May 2015, Nanjing Xinlixun Electronics Co., Ltd. (南京新立訊電器有限公司) (“Nanjing Xinlixun”), an indirect 90% owned subsidiary of the Company, entered into a contract (the “Contract”) with a governmental education authority pursuant to which Nanjing Xinlixun has successfully obtained an information system project of intelligent education (the “Intelligent Education Project”). The total amount of the Contract relating to the Intelligent Education Project is approximately RMB120,000,000. The Intelligent Education Project is expected to be completed by the fourth quarter in the year 2015.

As the success in obtaining the Intelligent Education Project is revenue in nature and in the ordinary and usual course of our telecommunication business, this announcement is made by the Company on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the relevant governmental education authority is an independent third party of the Group.

As there are uncertainties relating to the completion of the Intelligent Education Project, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	the board of Directors of the Company
“Company”	China U-Ton Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on main board of the Stock Exchange
“Directors”	the directors of the Company, including the independent non-executive directors
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“PRC”	the People’s Republic of China, for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 22 May 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive Directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.