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FOSUN 复星
復星國際有限公司
FOSUN INTERNATIONAL LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00656)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement (the “**Announcement**”) of Fosun International Limited which has been published on the website of Singapore Exchange Securities Trading Limited at www.sgx.com on 22 May 2015.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 22 May 2015

As at the date of this announcement, the executive Directors are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive Director is Mr. Fan Wei; and the independent non-executive Directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.

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**REDEMPTION OF ALL OUTSTANDING
US\$300,000,000 7.5% SENIOR NOTES DUE 2016**

Reference is made to the announcements of Fosun International Limited (the “**Company**”) dated 26 April 2011, 6 May 2011 and 13 May 2011 (the “**2011 Announcements**”) in relation to the issuance of US\$300,000,000 7.5% senior notes due 2016 (the “**2016 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2011 Announcements.

Pursuant to the terms of the indenture dated as of 12 May 2011 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, as trustee (the “**Trustee**”), entered into in connection with the issuance of the 2016 Notes, the Company announces today that it has informed the Trustee and holders of the 2016 Notes that all the outstanding 2016 Notes will be redeemed in full on 22 June 2015 (the “**Redemption Date**”) at a redemption price equal to 101.875% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the 2016 Notes is US\$300,000,000. The Company will satisfy the payment of the outstanding principal amount of the 2016 Notes by using the Company’s own funds.

Upon redemption of the outstanding 2016 Notes on the Redemption Date, all redeemed 2016 Notes will be cancelled.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 22 May 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive Director is Mr. Fan Wei; and the independent non-executive Directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.