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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **DECLARATION OF SPECIAL DIVIDEND**

The board of directors (“Board”) of the Lisi Group (Holdings) Limited (the “Company”) is pleased to announce that the Board decided to declare a special dividend (“Special Dividend”) of HK\$208,848,189.70, representing HK\$0.05 per ordinary share of HK\$0.01 each in the capital of the Company.

The Special Dividend will be paid on or before Thursday, 11 June 2015 to those shareholders whose names appear on the register of members of the Company by close of business on Monday, 8 June 2015. In order to ascertain the entitlement of the shareholders of the Company to the Special Dividend, the register of members of the Company will be closed on Monday, 8 June 2015, during which date no transfer of Shares shall be effected. The last day for dealing in Shares cum-entitlements to the Special Dividend will be Wednesday, 3 June 2015. In order to qualify for the Special Dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Friday, 5 June 2015.

By Order of the Board  
**Lisi Group (Holdings) Limited**  
**Li Lixin**  
*Chairman*

Hong Kong, 22 May 2015

*As at the date of this announcement, the Board comprises of Mr Li Lixin (chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive directors, Mr Lau Kin Hon being non-executive directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive directors.*