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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE 2014 ANNUAL GENERAL MEETING

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of Haitong Securities Co., Ltd. (the “**Company**”)

The number of voting shares represented by the shareholders who intend to attend the 2014 annual general meeting (the “**AGM**”) of the Company is less than half of the Company’s total voting shares, calculated based on the written replies received by the Company twenty days before the date of the 2014 AGM of the Company. In accordance with Article 77 of the Articles of Association of the Company, details of the convening of the 2014 AGM are set out as follows:

1. DATE AND TIME OF THE 2014 ANNUAL GENERAL MEETING OF THE COMPANY:

8 June 2015 (Monday) at 1:30 p.m.

2. VENUE OF THE 2014 ANNUAL GENERAL MEETING OF THE COMPANY:

Multi-function hall, 4/F, Shanghai Mingde Grand Hotel, No. 558 Xizang North Road, Shanghai, the PRC.

3. FOR FURTHER DETAILS OF THE RESOLUTIONS TO BE CONSIDERED AT THE 2014 ANNUAL GENERAL MEETING OF THE COMPANY:

Please refer to the Company’s notice of AGM dated 23 April 2015, the supplemental notice of AGM dated 18 May 2015 and the circular of the AGM for the year 2014 dated 18 May 2015.

Proxy form together with the notarised power of attorney or other document of authorisation must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the AGM. Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the meeting.

By order of the Board
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

22 May 2015

As at the date of this notice, the executive directors of the Company are Mr. WANG Kaiguo and Mr. QU Qiuping; the non-executive directors of the Company are Mr. ZHUANG Guowei, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. HE Jianyong; and the independent non-executive directors of the Company are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* *For identification purpose only*