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VOLUNTARY ANNOUNCEMENT

The board (“**Board**”) of directors (“**Directors**”) of China Merchants Land Limited (“**Company**”) has noted that an announcement dated 25 May 2015 was published by China Merchants Property Development Co., Ltd. (“**CMPD**”).

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Directors have confirmed that, save for the trading in the shares of the Company’s controlling shareholder, CMPD, having been suspended on the Shenzhen Stock Exchange Limited since 3 April 2015, and the major asset restructuring progress (that is, China Merchants Group Limited (“**CMG**”) is proactively studying and developing relevant proposals for this major asset restructuring to pursue the integration exercise for CMG’s real estate sector. The intermediaries involved in this major asset structuring are now conducting relevant works including due diligence, audits, and assessment as scheduled. The relevant parties are proactively discussing and commenting in respect of this major assets structuring proposal, and opinions are being sought from related departments, and the trading in the shares of CMPD will remain suspended) as mentioned in the announcement of CMPD dated 25 May 2015, the Directors are not aware of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Board. The Directors collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
China Merchants Land Limited
He Jianya
Chairman

Hong Kong, 25 May 2015

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Xian Yaoqiang, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Mr. He Jianya, Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Directors and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as Independent Non-executive Directors.