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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2868)

ISSUE OF DOMESTIC CORPORATE BONDS IN THE PRC

Reference is made to the announcements of the Company dated 22 April 2015 and 20 May 2015 in relation to the approval on the issue of domestic corporate bonds in the PRC with an aggregate principal amount of not more than RMB3 billion by the China Securities Regulatory Commission (the "Bond Issue").

In preparation for the Bonds Issue, the Company shall publish, inter alia, the announcement and the offering prospectus and relevant documents with respect to the Bonds Issue on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the same will be posted on the website of the Company (<http://www.bjcapitalland.com>).

In compliance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the abovementioned information will also be posted on the Chinese version of the HKExnews website (<http://www.hkexnews.hk>) of The Stock Exchange of Hong Kong Limited around the time when the same are published on the website of the Shanghai Stock Exchange.

By Order of the Board
Beijing Capital Land Ltd.
Lee Sze Wai
Company Secretary

Hong Kong, 25 May 2015

The Board as of the date of this announcement comprises Mr. Liu Xiaoguang (Chairman), Mr. Tang Jun (President) and Mr. Zhang Shengli who are the Executive Directors, Mr. Wang Hao, Mr. Song Fengjing and Mr. Shen Jianping who are the Non-Executive Directors, Mr. Ng Yuk Keung, Mr. Wang Hong and Mr. Li Wang who are the Independent Non-Executive Directors.