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BRIGHTOIL PETROLEUM (HOLDINGS) LIMITED

光滙石油(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 933)

**INCORPORATING AN E-COMMERCE COMPANY IN
QIANHAI, SHENZHEN**

This announcement is made by Brightoil Petroleum (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of Disclosure of Inside Information (as defined in the Listing Rules) of the Securities and Futures Ordinance, Chapter 571 of the laws of Hong Kong (“**SFO**”).

The board of directors (the “**Board**”) hereby announces that, based on the Chinese Government’s industrial policy which encourages the development of internet technology for traditional industries, the Company is in preparation to set up an e-commerce company in Qianhai, Shenzhen. This initiative is aiming to utilize the Company’s existing infrastructure including oil storages and terminals and ocean tankers; to fully optimize the Company’s operational capacity in the oil and gas sector; combing the new business model of internet and e-commerce, to provide customers with online and offline experience of all aspects; and to further expand room for the Company’s development.

The specific business scope and operation models are still in conceptual stage and in the process of seeking cooperation. No legally binding agreements with any other entities have been signed by the Company. **Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board
Brightoil Petroleum (Holdings) Limited
Sit Kwong Lam
Chairman

Hong Kong, 15 June 2015

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Dr. Sit Kwong Lam, Dr. Yung Pak Keung Bruce, Mr. Tang Bo, Mr. Tan Yih Lin and Mr. Wang Wei; (ii) one non-executive Director, namely Mr. Dai Zhujiang; and (iii) three independent non-executive Directors, namely Mr. Kwong Chan Lam, Mr. Lau Hon Chuen and Professor Chang Hsin Kang.

** for identification purpose only*