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FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

POSITIVE PROFIT ALERT

The Board would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the unaudited consolidated interim results of the Group for the six months ending 30 June 2015 to record a consolidated net profit, which is expected to range from US\$120,000,000 to US\$135,000,000, when compared to the Group's unaudited consolidated net profit of US\$49,839,000 for the six months ended 30 June 2014, representing a significant increase by approximately US\$70,161,000 (141%) to US\$85,161,000 (171%).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the unaudited consolidated interim results of the Group for the six months ending 30 June 2015 to record a consolidated net profit, which is expected to range from US\$120,000,000 to US\$135,000,000, when compared to the Group's unaudited consolidated net profit of US\$49,839,000 for the six months ended 30 June 2014, representing a significant increase by approximately US\$70,161,000 (141%) to US\$85,161,000 (171%).

The Board understands that the expected consolidated net profit of the Group for the six months ending 30 June 2015 is primarily attributable to (1) the continuous enhancement of the Group's consolidated gross profit, which is expected to exceed US\$225,000,000 for the six months ending 30 June 2015 (representing a significant increase by more than 59% as compared to US\$141,087,000 for the six months ended 30 June 2014), principally as a result of the corresponding increase of the Group's turnover (which is expected to exceed US\$3,750,000,000, representing a significant increase by more than 64% as compared to US\$2,283,452,000 for the six months ended 30 June 2014); (2) much less impairment loss incurred by the Group in respect of its assets (which is expected to be less than US\$5,000,000, representing a significant decrease by more than 72% as compared to US\$17,898,000 for the six months ended 30 June 2014); and (3) the reduction of the Group's effective income tax rate (which is expected to be less than 25% as compared to approximately 44% for the six months ended 30 June 2014).

As the Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ending 30 June 2015, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest unaudited management accounts of the Group and other information currently available, which is subject to possible adjustments following further internal review, and is not based on any figure or information which has been reviewed by the Company's auditors or audit committee. The finalised unaudited consolidated interim results of the Group and other related details will be disclosed in the 2015 interim results announcement and interim report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 24 June 2015

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin and Chih Yu Yang and Dr. Lee Jer Sheng, the non-executive director of the Company is Dr. Lee Kuo Yu and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.