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EGL Holdings Company Limited
東瀛遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6882)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in the consolidated net profit attributable to owners of the Company for the first six months ending 30 June 2015 by approximately 100% as compared to that for the corresponding period in 2014.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the unaudited management accounts of the Group for the first five months ended 31 May 2015 and operating data for the month of June 2015 available to the Group. Such information has not been finalised nor audited or reviewed by the Company's independent auditor, and has not been confirmed by the audit committee of the Board.

This announcement is made by EGL Holdings Company Limited (the "**Company**") and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in the consolidated net profit attributable to owners of the Company for the first six months ending 30 June 2015 by approximately 100% as compared to that for the corresponding period in 2014. The expected increase is mainly attributable to the significant increase in the portion of revenue derived from Japan-bound package tours and the improvement in their gross profit margin due to the higher

demand of Japan-bound package tours and lower costs of travel elements in Japan driven by the depreciation of Japanese Yen against Hong Kong Dollar. In addition, the absence of listing expenses of approximately HK\$6.7 million as recorded for the corresponding period in 2014 further contributes to the expected increase in the Group's net profit.

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Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
EGL Holdings Company Limited
Yuen Man Ying
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Yuen Man Ying (Chairman), Mr. Huen Kwok Chuen, Mr. Leung Shing Chiu and Ms. Lee Po Fun, together with three Independent Non-Executive Directors, namely Mr. Chan Kim Fai, Mr. Tang Koon Hung Eric and Ms. Wong Lai Ming.